

Market Review

February 25, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 321.03	-53.13	-0.51%	-0.69%	-1.03%	41.95%
S&P 500 Index	1 102.94	-2.30	-0.21%	-0.34%	-1.09%	44.19%
Nasdaq Composite Index	2 234.22	-1.68	-0.08%	-0.33%	-1.54%	56.74%
S&P/TSX Composite Index	11 631.44	109.61	0.95%	-0.54%	-0.98%	46.63%
FTSE 100 (UK)	5 278.22	-64.70	-1.21%	-0.88%	-2.49%	37.13%
DAX (Germany)	5 532.33	-83.18	-1.48%	-2.61%	-7.14%	43.84%
NIKKEI 225 (Japan)	10 101.96	-96.87	-0.95%	-2.26%	-4.21%	35.39%
HANG SENG (Hong-Kong)	20 399.57	-68.17	-0.33%	-0.11%	-6.73%	56.86%

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US Durable Goods Falls

The number of Americans filing first-time claims for jobless benefits rose 22,000 in the week ended Feb. 20 to 496,000, Labor Department figures in Washington showed. Economists forecast claims would fall to 460,000.

Companies scaled back orders for equipment in January and filings for jobless benefits rose, the latest figures in a series of reports this week that show the U.S. economy is recovering in fits and starts. Orders for durable goods excluding transportation unexpectedly fell 0.6 percent, the most since August, while a measure of bookings for business equipment showed its biggest decrease in nine months, the Commerce Department in Washington said. The Labor Department said new claims for unemployment insurance rose to a three-month high.

In other economic news, the Federal Housing Finance Agency that home prices fell 1.6 percent in December after a 0.4 percent gain a month earlier. Prices dropped 1.2 percent in the fourth quarter from a year earlier, the smallest decline in two years, as a tax credit for home buyers boosted demand.

Coca-Cola Enterprises Inc. surged as Coca-Cola Co. said it agreed to buy the North American operations of the bottler. Coca-Cola Enterprises stockholders will get \$10 plus one share in the new bottling company for each share they own. Coca-Cola, the world's biggest soda maker, finished the day lower.

Palm Inc. fell as the maker of the Pre mobile phone said it expects adjusted revenue for the third quarter of fiscal year 2010 will be \$300 million to \$320 million, missing the average analyst estimate for sales of \$409 million.

The Dow Jones Industrials Average declined 53.13 points, or 0.51%, to 10321.03. The S&P 500 Composite pulled back 2.3 points, or 0.21%, to 1102.94. The Nasdaq Composite retreated 1.68 points, or 0.08%, to 2234.22. The S&P/TSX Composite increased 109.61 points, or 0.95%, to 11631.44.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Bombardier Inc (BBD/B)	\$5.87	\$0.39	18 722 284
Suncor Energy Inc (SU)	\$30.54	-\$0.16	5 905 765
Barrick Gold Corp (ABX)	\$39.69	\$0.98	5 166 098
Yamana Gold Inc (YRI)	\$11.11	\$0.47	4 918 951
Eldorado Gold Corp (ELD)	\$13.20	\$0.55	4 708 734

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$16.55	\$0.22	83 795 400
Citigroup Inc (C)	\$3.39	-\$0.06	41 453 400
General Electric Co (GE)	\$15.92	-\$0.20	15 426 200
Coca-Cola Enterprises Inc (CCE)	\$25.48	\$6.30	13 508 900
Microsoft Corp (MSFT)	\$28.60	-\$0.03	13 379 333

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.01%	-4.73%
MATERIALS	2.76%	-0.28%
INDUSTRIALS	0.92%	-0.81%
CONSUMER DISCRETIONARY	0.54%	2.74%
CONSUMER STAPLES	-0.60%	-0.45%
HEALTH CARE	0.50%	-0.11%
FINANCIALS	1.13%	0.40%
INFORMATION TECHNOLOGY	0.28%	5.02%
TELECOMMUNICATIONS SERVICES	0.58%	1.44%
UTILITIES	-1.72%	-2.37%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.29%	1.34%
CAN GOVT 5 YR	2.50%	2.54%
CAN GOVT 7 YR	2.85%	2.91%
CAN GOVT 10 YR	3.40%	3.45%
CAN GOVT 30 YR	4.03%	#VALEUR!

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$78.17	\$80.00	\$42.50
GOLD SPOT (\$/OZ)	\$1 105.90	\$1 097.75	\$953.83
CAD per USD	1.0603	1.0536	1.2572
CAD per EURO	1.4367	1.4263	1.5997
USD per EURO	1.3548	1.3538	1.2723
YEN per USD	89.060	90.150	97.390

Source: Bloomberg



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