

Market Review

July 15, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10,359.31	-7.41	-0.07%	2.17%	-0.66%	20.23%
S&P 500 Index	1,096.48	1.31	0.12%	2.45%	-1.67%	17.56%
Nasdaq Composite Index	2,249.08	-0.76	-0.03%	3.39%	-0.88%	20.73%
S&P/TSX Composite Index	11,741.77	121.61	1.05%	2.70%	-0.04%	14.94%
FTSE 100 (UK)	5,211.29	-42.23	-0.80%	2.07%	-3.72%	19.90%
DAX (Germany)	6,149.36	-60.40	-0.97%	1.88%	3.22%	24.77%
NIKKEI 225 (Japan)	9,685.53	-109.71	-1.12%	1.57%	-8.16%	4.49%
HANG SENG (Hong-Kong)	20,255.62	-305.19	-1.48%	1.02%	-7.39%	10.94%

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Canadian existing home sales fell 8.2% in June.

Canadian stocks gained during the last hour despite U.S. regional economic activity indexes failed to meet economists' forecasts. Nexen Inc., an oil and gas producer with operations on five continents gained after reporting earnings that topped the average analyst forecast by 55%. Teck Resources Ltd., Canada's largest base-metals and coal producer declined as economic growth slowed in China. The S&P/TSX Composite gained 121.61 points, or 1.05%, to 11741.77. Crude prices pulled back \$0.42 to \$76.62/barrel. Gold increased \$1.00 to \$1209.30/ounce.

Canadian existing home sales fell 8.2% in June from May on a seasonally adjusted basis as the country's housing market continues to cool, according to a release from the Canadian Real Estate Association. The number of homes sold dropped to 33,959 units, from 37,005 units in May, CREA said in the release from Ottawa today. The value of home sales dropped 10.5% to C\$11.3 billion. The Dow Jones Industrials Average pulled back 7.41 points, or 0.07%, to 10359.31. The S&P 500 Composite increased 1.31 points, or 0.12%, to 1096.48. The Nasdaq Composite retreated 0.76 points, or 0.03%, to 2249.08.

U.S. stocks fell, sending the Dow Jones Industrial Average lower for the first time in eight days, as reports showing manufacturing growth slowed this month suggested corporate profit growth may not be sustained. General Electric Co. and 3M Co. helped lead declines in industrial companies after general economic indexes compiled by the Federal Reserve Banks of Philadelphia and New York declined, trailing economists' estimates. Bank of America Corp. and Citigroup Inc., scheduled to release results tomorrow, fell more than 2.8%. JPMorgan Chase & Co. retreated even after reporting second-quarter profit that topped analyst estimates.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
UTS Energy Corp (UTS)	\$3.56	\$0.01	8,711,606
Manulife Financial Corp (MFC)	\$15.69	\$0.24	4,484,600
Suncor Energy Inc (SU)	\$32.78	-\$0.05	3,704,901
Uranium One Inc (UUU)	\$2.82	-\$0.05	3,584,926
Bombardier Inc (BBD/B)	\$4.74	\$0.04	3,574,283

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.16	-\$0.05	75,348,300
Intel Corp (INTC)	\$21.51	\$0.15	34,479,136
Bank of America Corp (BAC)	\$15.39	-\$0.28	24,826,400
Microsoft Corp (MSFT)	\$25.51	\$0.08	18,584,172
Cisco Systems Inc (CSCO)	\$23.92	\$0.18	16,148,537

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.61%	-3.76%
MATERIALS	1.39%	0.07%
INDUSTRIALS	1.85%	3.27%
CONSUMER DISCRETIONARY	0.89%	10.09%
CONSUMER STAPLES	1.45%	-3.96%
HEALTH CARE	1.63%	19.54%
FINANCIALS	0.96%	1.25%
INFORMATION TECHNOLOGY	1.63%	-13.36%
TELECOMMUNICATIONS SERVICES	0.95%	10.82%
UTILITIES	0.40%	-1.24%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.67%	1.71%
CAN GOVT 5 YR	2.49%	2.55%
CAN GOVT 7 YR	2.87%	2.93%
CAN GOVT 10 YR	3.23%	3.27%
CAN GOVT 30 YR	3.77%	3.79%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$76.62	\$77.04	\$61.54
GOLD SPOT (\$/OZ)	\$1,209.30	\$1,208.30	\$939.20
CAD per USD	1.0379	1.0327	1.1126
CAD per EURO	1.3441	1.3160	1.5695
USD per EURO	1.2951	1.2743	1.4107
YEN per USD	87.430	88.410	94.230

Source: Bloomberg



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