

Market Review

February 9, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10,058.64	150.25	1.52%	-2.31%	-3.54%	21.62%
S&P 500 Index	1,070.52	13.78	1.30%	-2.97%	-4.00%	23.06%
Nasdaq Composite Index	2,150.87	24.82	1.17%	-1.79%	-5.21%	35.14%
S&P/TSX Composite Index	11,274.24	158.94	1.43%	-1.18%	-4.02%	24.61%
FTSE 100 (UK)	5,111.84	19.51	0.38%	-3.25%	-5.56%	18.67%
DAX (Germany)	5,498.26	13.41	0.24%	-3.70%	-7.71%	17.82%
NIKKEI 225 (Japan)	9,932.90	-18.92	-0.19%	-4.23%	-5.82%	24.64%
HANG SENG (Hong-Kong)	19,790.28	239.39	1.22%	-2.38%	-9.52%	43.73%

MARKET REVIEW

The European Union is considering a Financial Aid Package for Greece

The European Union dropped hints that a summit this week will offer an aid package to financially-stricken Greece as officials seek to prevent its budgetary woes from eroding confidence in the euro. Stocks rallied, with emerging-market equities recovering from the worst three-day slide in a year, and the euro and commodities gained.

U.S. stocks rallied, sending the Dow Jones Industrial Average back above 10,000, as prospects for a bailout of Greece eased concern that deteriorating government finances will derail the global economic recovery. The Dow Jones Industrials Average increased 150.25 points, or 1.52%, to 10058.64. The S&P 500 Composite advanced 13.78 points, or 1.30%, to 1070.52. The Nasdaq Composite gained 24.82 points, or 1.17%, to 2150.87.

The Commerce Department reported that inventories at U.S. wholesalers unexpectedly fell in December after the biggest increase in more than five years, indicating distributors had trouble keeping up with demand. The 0.8 percent decrease in stockpiles followed a revised 1.6 percent gain in November that was the largest since July 2004. Sales climbed 0.8 percent.

Canadian stocks rose, led by commodity companies, as gold, copper and oil prices rallied. The S&P/TSX Composite gained 158.94 points, or 1.43%, to 11274.24. Crude prices gained \$1.86 to \$73.75/barrel. Gold advanced \$14.59 to \$1077.44/ounce. Teck Resources jumped over 5 percent even after fourth-quarter profit missed analyst estimates. Copper producer First Quantum Minerals Ltd. advanced more than 4 percent and Quadra Mining Ltd., which mines copper in the U.S. and Chile, increased 10 percent for the biggest gain in the S&P/TSX.

Coca-Cola rallied more than 3 percent. The world's largest soft-drink maker reported fourth-quarter profit that met analysts' estimates as sales by case volume grew 29 percent in China and 20 percent in India, helping boost global volume 5 percent and offsetting declining volume sales in North America. Revenue increased 5.4 percent to \$7.51 billion, topping the average analyst estimate by 3.5 percent.

Bombardier plans to issue \$1 billion of U.S. dollar-denominated senior notes as it seeks to refinance debt maturing between 2012 and 2014, the company said in a statement. It will sell eight and 10-year notes as early as this week.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Teck Resources Ltd (TCK/B)	\$36.27	\$1.77	6,111,128
Suncor Energy Inc (SU)	\$31.94	\$0.66	5,448,572
Lundin Mining Corp (LUN)	\$4.20	\$0.15	5,231,273
Barrick Gold Corp (ABX)	\$38.25	\$1.21	4,800,722
Yamana Gold Inc (YRI)	\$11.14	\$0.42	4,642,831

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$3.18	\$0.03	64,802,500
Bank of America Corp (BAC)	\$14.47	-\$0.01	36,948,900
Intel Corp (INTC)	\$19.65	\$0.30	22,670,734
General Electric Co (GE)	\$15.60	\$0.00	21,288,700
Microsoft Corp (MSFT)	\$28.01	\$0.29	20,288,160

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.92%	-6.19%
MATERIALS	4.14%	-3.89%
INDUSTRIALS	1.22%	-3.70%
CONSUMER DISCRETIONARY	0.98%	0.91%
CONSUMER STAPLES	0.45%	-1.49%
HEALTH CARE	0.10%	-3.62%
FINANCIALS	0.91%	-4.04%
INFORMATION TECHNOLOGY	-1.08%	0.62%
TELECOMMUNICATIONS SERVICES	0.97%	-1.48%
UTILITIES	-0.56%	-3.57%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.29%	1.26%
CAN GOVT 5 YR	2.46%	2.41%
CAN GOVT 7 YR	2.81%	2.78%
CAN GOVT 10 YR	3.39%	3.35%
CAN GOVT 30 YR	4.01%	3.99%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$73.75	\$71.89	\$39.56
GOLD SPOT (\$/OZ)	\$1,077.44	\$1,062.85	\$894.55
CAD per USD	1.0677	1.0758	1.2174
CAD per EURO	1.4719	1.4683	1.5830
USD per EURO	1.3786	1.3649	1.3003
YEN per USD	89.670	89.260	91.460

Source: Bloomberg



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