

Market Review

February 24, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10,374.16	91.75	0.89%	0.63%	-0.52%	41.13%
S&P 500 Index	1,105.24	10.64	0.97%	0.52%	-0.88%	42.95%
Nasdaq Composite Index	2,235.90	22.46	1.01%	0.43%	-1.47%	55.07%
S&P/TSX Composite Index	11,521.83	-4.88	-0.04%	-0.98%	-1.91%	46.60%
FTSE 100 (UK)	5,342.92	27.83	0.52%	1.26%	-1.29%	40.00%
DAX (Germany)	5,615.51	11.44	0.20%	-0.58%	-5.74%	44.14%
NIKKEI 225 (Japan)	10,198.83	-153.27	-1.48%	-1.05%	-3.30%	40.31%
HANG SENG (Hong-Kong)	20,467.74	-155.26	-0.75%	-0.32%	-6.42%	59.92%

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Canada Home Prices Rise for Eighth Straight Month

Canadian home prices posted their eighth consecutive monthly increase in December, the Teranet- National Bank Composite House Price Index showed. Prices rose 1.2 percent during the month, taking the index to a record 132.15, according to a report released today by National Bank Financial. On an annual basis, prices rose 5.2 percent.

Canadian stocks fell for a third day as Potash Corp. of Saskatchewan Inc. declined on concern over lower fertilizer prices and companies including TransAlta Corp. and Finning International Inc. missed profit estimates. The S&P/TSX Composite retreated 4.88 points, or 0.04%, to 11521.83.

U.S. stocks rose, halting a two-day drop in the Standard & Poor's 500 Index, after Federal Reserve Chairman Ben S. Bernanke said the economy still requires low interest rates to spur demand. The Dow Jones Industrials Average increased 91.75 points, or 0.89%, to 10374.16. The S&P 500 Composite advanced 10.64 points, or 0.97%, to 1105.24. The Nasdaq Composite gained 22.46 points, or 1.01%, to 2235.9.

Sales of new homes in the U.S. unexpectedly fell in January to the lowest level on record, a sign that an extension of a government tax credit may not be enough to rekindle demand. Purchases declined 11 percent to an annual pace of 309,000, below the lowest forecast of economists. The median sales price dropped 2.4 percent from January 2009 and the supply of unsold homes increased.

Oil climbed as Bernanke told the House Financial Services Committee that private-sector demand growth for goods and services will fuel the rebound. The Energy Department reported oil supplies gained 3.03 million barrels last week to 337.5 million, the highest level since November. Crude prices increased \$1.14 to \$80.00/barrel. Gold lost \$6.85 to \$1096.55/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Bombardier Inc (BBD/B)	\$5.47	\$0.13	4,326,640
Suncor Energy Inc (SU)	\$30.75	-\$0.10	4,092,093
Barrick Gold Corp (ABX)	\$38.70	-\$0.67	3,831,744
Equinox Minerals Ltd (EQN)	\$3.35	\$0.04	3,171,767
Yamana Gold Inc (YRI)	\$10.60	-\$0.06	2,922,988

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$3.45	\$0.10	44,303,200
Bank of America Corp (BAC)	\$16.33	\$0.39	34,607,800
General Electric Co (GE)	\$16.12	\$0.17	16,299,400
Intel Corp (INTC)	\$20.70	\$0.32	13,722,005
Ford Motor Co (F)	\$11.73	\$0.13	13,631,200

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.03%	-4.74%
MATERIALS	-0.67%	-2.96%
INDUSTRIALS	0.02%	-1.71%
CONSUMER DISCRETIONARY	-0.23%	2.19%
CONSUMER STAPLES	-0.77%	0.15%
HEALTH CARE	-0.18%	-0.61%
FINANCIALS	0.17%	-0.73%
INFORMATION TECHNOLOGY	1.87%	4.73%
TELECOMMUNICATIONS SERVICES	-0.08%	0.86%
UTILITIES	-0.39%	-0.66%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.34%	1.33%
CAN GOVT 5 YR	2.54%	2.53%
CAN GOVT 7 YR	2.90%	2.89%
CAN GOVT 10 YR	3.45%	3.44%
CAN GOVT 30 YR	4.05%	4.04%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$80.00	\$78.86	\$39.96
GOLD SPOT (\$/OZ)	\$1,096.55	\$1,103.40	\$962.67
CAD per USD	1.0547	1.0565	1.2423
CAD per EURO	1.4273	1.4270	1.5959
USD per EURO	1.3533	1.3507	1.2846
YEN per USD	90.210	90.220	96.640

Source: Bloomberg



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