

Market Review

March 1, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 403.79	78.53	0.76%	0.20%	-0.23%	47.30%
S&P 500 Index	1 115.71	11.22	1.02%	0.69%	0.05%	51.78%
Nasdaq Composite Index	2 273.57	35.31	1.58%	1.41%	0.19%	65.01%
S&P/TSX Composite Index	11 728.06	98.43	0.85%	0.80%	-0.15%	44.38%
FTSE 100 (UK)	5 405.94	51.42	0.96%	1.01%	-0.13%	41.14%
DAX (Germany)	5 713.51	115.05	2.06%	0.44%	-4.09%	48.64%
NIKKEI 225 (Japan)	10 172.06	46.03	0.45%	-2.20%	-3.55%	34.40%
HANG SENG (Hong-Kong)	21 056.93	448.23	2.17%	3.34%	-3.73%	64.36%

MARKET REVIEW

North American Stock Markets Rally

U.S. stocks and the dollar rose as growth in U.S. consumer spending, a possible European rescue of Greece and American International Group Inc.'s \$35.5 billion sale of an Asian unit bolstered confidence in the economic recovery. U.S. personal spending grew 0.5 percent in January for a fourth consecutive increase, while another report showed American manufacturing expanded for a seventh month. AIG's sale of a life-insurance unit to Prudential Plc is its largest since the company received a government bailout in 2008. In a separate deal, Merck KGaA agreed to buy Millipore Corp. for \$6 billion. The Dow Jones Industrials Average rose 78.53 points, or 0.76%, to 10403.79. The S&P 500 Composite advanced 11.22 points, or 1.02%, to 1115.71. The Nasdaq Composite increased 35.31 points, or 1.58%, to 2273.57.

The Institute for Supply Management's factory index fell to 56.5 from January's 58.4, which was a five-year high, figures from the Tempe, Arizona-based group showed.

Canadian stocks gained, led by banks and energy producers, after the country reported its economy grew at the fastest pace since 2000 and U.S. consumer spending rose more than economists anticipated. EnCana Corp after Korea Gas Corp. bought stakes in three of its gas fields. In Canada, the government said gross domestic product rose at a 5 percent annualized rate last quarter, surpassing the median estimate of 24 economists by 0.8 percentage point. The S&P/TSX Composite gained 98.43 points, or 0.85%, to 11728.06.

The Canadian dollar gained to the highest level in almost a week. The dollar gained for a second day as the nation's economy expanded at a 5 percent annualized rate in the last three months of 2009.

Crude prices declined \$0.93 to \$78.73/barrel. Gold pulled back \$0.15 to \$1117.45/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Lundin Mining Corp (LUN)	\$4.38	-\$0.07	7 141 048
Equinox Minerals Ltd (EQN)	\$3.38	\$0.06	6 180 877
Bombardier Inc (BBD/B)	\$5.87	\$0.18	4 668 358
Barrick Gold Corp (ABX)	\$40.05	\$0.40	4 109 008
Silver Wheaton Corp (SLW)	\$15.89	-\$0.17	3 774 821

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$16.71	\$0.05	30 630 700
Citigroup Inc (C)	\$3.39	-\$0.01	24 193 500
Ford Motor Co (F)	\$12.41	\$0.67	20 793 800
QUALCOMM Inc (QCOM)	\$35.56	-\$1.13	16 504 929
Intel Corp (INTC)	\$20.87	\$0.34	14 719 567

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.83%	-3.94%
MATERIALS	1.04%	0.81%
INDUSTRIALS	1.35%	-0.14%
CONSUMER DISCRETIONARY	0.19%	2.46%
CONSUMER STAPLES	0.36%	-0.17%
HEALTH CARE	-0.15%	0.53%
FINANCIALS	0.79%	1.24%
INFORMATION TECHNOLOGY	-0.88%	4.44%
TELECOMMUNICATIONS SERVICES	2.05%	3.59%
UTILITIES	1.75%	-0.56%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.35%	1.28%
CAN GOVT 5 YR	2.53%	2.49%
CAN GOVT 7 YR	2.88%	2.85%
CAN GOVT 10 YR	3.40%	3.39%
CAN GOVT 30 YR	4.02%	#VALUE!

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$78.73	\$79.66	\$44.76
GOLD SPOT (\$/OZ)	\$1 117.45	\$1 117.60	\$942.35
CAD per USD	1.0422	1.0517	1.2763
CAD per EURO	1.4133	1.4336	1.6159
USD per EURO	1.3561	1.3631	1.2669
YEN per USD	89.100	88.970	97.570

Source: Bloomberg



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