

Market Review

February 23, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 282.41	-100.97	-0.97%	0.13%	-1.40%	44.52%
S&P 500 Index	1 094.60	-13.41	-1.21%	-0.02%	-1.84%	47.26%
Nasdaq Composite Index	2 213.44	-28.59	-1.28%	-0.03%	-2.46%	59.50%
S&P/TSX Composite Index	11 526.71	-108.04	-0.93%	-0.51%	-1.87%	50.72%
FTSE 100 (UK)	5 315.09	-36.98	-0.69%	1.35%	-1.81%	38.03%
DAX (Germany)	5 604.07	-84.37	-1.48%	0.21%	-5.93%	42.36%
NIKKEI 225 (Japan)	10 352.10	-48.37	-0.47%	3.17%	-1.84%	40.35%
HANG SENG (Hong-Kong)	20 623.00	245.73	1.21%	1.75%	-5.71%	56.53%

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U.S. Consumer Confidence Falls

Confidence among U.S. consumers fell in February to the lowest level in 10 months, a sign that concern about job prospects may hold back the spending needed to sustain the recovery. The Conference Board's confidence index slumped to 46, below the lowest forecast in a Bloomberg News survey of economists, from 56.5 in January, a report from the New York- based private research group showed today.

Home prices in 20 U.S. cities rose in December for a seventh consecutive month, indicating the industry at the heart of the worst recession since the 1930s is stabilizing. The S&P/Case-Shiller home-price index increased 0.3 percent from the prior month on a seasonally adjusted basis, more than anticipated and matching the gain in November, figures from the group showed today in New York. The gauge was down 3.1 percent from December 2008, the smallest decline since May 2007.

Barnes & Noble Inc. declined after the largest U.S. bookstore chain posted a fourth- quarter forecast that missed analysts' estimates and said third- quarter profit declined as same-store sales fell. Home Depot Inc. as the largest U.S. home-improvement retailer reported a fourth-quarter profit that topped analysts' estimates and raised its dividend for the first time since 2006. RadioShack Corp. retreated after Barclays Plc cut the share-price estimate for the second-largest U.S. electronics chain to \$24 from \$25 and said the stock was under pressure because of "a healthy amount of exuberance" before the company's earnings release.

The Dow Jones Industrials Average retreated 100.97 points, or 0.97%, to 10282.41. The S&P 500 Composite pulled back 13.41 points, or 1.21%, to 1094.6. The Nasdaq Composite lost 28.59 points, or 1.28%, to 2213.44. The S&P/TSX Composite declined 108.04 points, or 0.93%, to 11526.71. Crude prices retreated \$1.30 to \$78.86/barrel. Gold pulled back \$12.30 to \$1101.95/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Talisman Energy Inc (TLM)	\$18.91	\$0.33	6 817 396
New Gold Inc (NGD)	\$4.45	-\$0.23	4 249 842
Suncor Energy Inc (SU)	\$30.81	-\$0.74	4 191 631
Uranium One Inc (UUU)	\$3.09	\$0.00	3 633 289
Bombardier Inc (BBD/B)	\$5.33	-\$0.08	3 516 992

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$3.35	-\$0.11	41 256 800
Bank of America Corp (BAC)	\$15.94	-\$0.27	30 995 200
Intel Corp (INTC)	\$20.38	-\$0.49	16 436 370
General Electric Co (GE)	\$15.95	-\$0.30	14 859 800
Microsoft Corp (MSFT)	\$28.33	-\$0.40	14 756 405

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-0.96%	-4.76%
MATERIALS	-2.25%	-2.31%
INDUSTRIALS	-0.51%	-1.74%
CONSUMER DISCRETIONARY	0.11%	2.43%
CONSUMER STAPLES	0.52%	0.92%
HEALTH CARE	-0.01%	-0.43%
FINANCIALS	-0.69%	-0.90%
INFORMATION TECHNOLOGY	-0.52%	2.81%
TELECOMMUNICATIONS SERVICES	0.30%	0.94%
UTILITIES	-0.24%	-0.27%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.34%	1.38%
CAN GOVT 5 YR	2.52%	2.59%
CAN GOVT 7 YR	2.89%	2.96%
CAN GOVT 10 YR	3.43%	3.51%
CAN GOVT 30 YR	4.03%	4.09%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$78.86	\$80.16	\$38.44
GOLD SPOT (\$/OZ)	\$1 101.95	\$1 114.25	\$991.75
CAD per USD	1.0561	1.0430	1.2503
CAD per EURO	1.4265	1.4180	1.5872
USD per EURO	1.3508	1.3596	1.2694
YEN per USD	90.240	91.140	94.610

Source: Bloomberg

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