

Market Review

June 15, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 612.13	-187.13	-2.13%	-1.74%	-1.87%	-30.02%
S&P 500 Index	923.72	-22.49	-2.38%	-1.64%	2.27%	-32.08%
Nasdaq Composite Index	1 816.38	-42.42	-2.28%	-1.41%	15.18%	-26.00%
S&P/TSX Composite Index	10 394.78	-250.18	-2.35%	-1.46%	15.66%	-29.66%
FTSE 100 (UK)	4 326.01	-115.94	-2.61%	-1.80%	-2.44%	-25.45%
DAX (Germany)	4 889.94	-179.30	-3.54%	-2.29%	1.66%	-27.72%
NIKKEI 225 (Japan)	10 039.67	-96.15	-0.95%	1.76%	13.32%	-28.15%
HANG SENG (Hong-Kong)	18 498.96	-390.72	-2.07%	1.35%	28.58%	-18.12%

MARKET REVIEW

U.S. and Canadian Markets Fall

Canadian stocks lost the most in more than a week, led by banks and commodity producers, as Bank of Canada said risk of a prolonged global recession has worsened and the financial system remains under "significant stress." Royal Bank of Canada and Toronto-Dominion Bank led financials lower while Teck Resources Ltd., the country's largest base metals producer, dropped after copper, gold and silver retreated. Energy stocks also retreated as oil fell and oil producers Suncor Energy Inc., EnCana Corp. and Canadian Natural Resources Ltd pushed the main index lower. The S&P/TSX Composite retreated 250.18 points, or 2.35%, to 10394.78. Crude prices declined \$1.42 to \$70.62/barrel. Gold lost \$10.40 to \$928.90/ounce.

The VIX, the benchmark gauge for U.S. stock volatility, jumped the most on an intraday basis since May 21 as the Federal Reserve Bank of New York's general economic index fell to minus 9.4 from in June from minus 4.6. Readings below zero signal manufacturing is shrinking. Economists in a survey predicted minus 4.6. U.S. stocks fell even as the International Monetary Fund raised its outlook for the U.S. economy. U.S. stocks finished the day lower led by Alcoa Inc., Caterpillar Inc. and DuPont Co. as a weaker-than-expected report on New York's economy also dragged stocks lower. Freeport-McMoRan Copper & Gold Inc. slid as copper sank by the daily limit in Shanghai on speculation supply may outpace demand in China, the largest consumer of the metal. The Dow Jones Industrials Average declined 187.13 points, or 2.13%, to 8612.13. The S&P 500 Composite lost 22.49 points, or 2.38%, to 923.72. The Nasdaq Composite pulled back 42.42 points, or 2.28%, to 1816.38.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Uranium One Inc (UUU)	\$2.95	\$0.12	11 026 409
Bombardier Inc (BBD/B)	\$3.43	\$0.09	7 931 498
Lundin Mining Corp (LUN)	\$3.34	-\$0.06	7 426 491
Yamana Gold Inc (YRI)	\$10.18	-\$0.42	5 713 054
Teck Resources Ltd (TCK/B)	\$19.45	-\$0.89	5 337 639

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$13.33	-\$0.39	46 860 400
Intel Corp (INTC)	\$15.97	-\$0.34	24 056 002
Citigroup Inc (C)	\$3.37	-\$0.10	23 501 900
Microsoft Corp (MSFT)	\$23.45	\$0.12	22 314 172
Huntington Bancshares Inc/OH (HBAN)	\$4.52	\$0.37	20 432 103

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-3.18%	22.88%
MATERIALS	-2.75%	13.69%
INDUSTRIALS	-2.56%	1.01%
CONSUMER DISCRETIONARY	-1.65%	-2.23%
CONSUMER STAPLES	-2.04%	-1.95%
HEALTH CARE	-1.12%	3.41%
FINANCIALS	-1.56%	19.16%
INFORMATION TECHNOLOGY	-2.05%	68.87%
TELECOMMUNICATIONS SERVICES	-1.91%	-10.80%
UTILITIES	-1.94%	-5.53%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.40%	1.40%
CAN GOVT 5 YR	2.72%	2.75%
CAN GOVT 7 YR	3.07%	3.06%
CAN GOVT 10 YR	3.51%	3.51%
CAN GOVT 30 YR	3.94%	3.95%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$70.62	\$72.04	\$134.86
GOLD SPOT (\$/OZ)	\$928.90	\$939.30	\$871.55
CAD per USD	1.1318	1.1190	1.0294
CAD per EURO	1.5616	1.5678	1.5832
USD per EURO	1.3797	1.4016	1.5380
YEN per USD	97.840	98.430	108.190

Source: Bloomberg



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