

Market Review

September 29, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	9 742.20	-47.16	-0.48%	-0.89%	11.00%	-6.01%
S&P 500 Index	1 060.61	-2.37	-0.22%	-1.03%	17.42%	-4.14%
Nasdaq Composite Index	2 124.04	-6.70	-0.31%	-1.04%	34.69%	7.07%
S&P/TSX Composite Index	11 394.99	56.27	0.50%	-1.65%	26.78%	0.97%
FTSE 100 (UK)	5 159.72	-5.98	-0.12%	0.33%	16.36%	7.08%
DAX (Germany)	5 713.52	-22.79	-0.40%	0.07%	18.78%	-1.61%
NIKKEI 225 (Japan)	10 100.20	90.68	0.91%	-2.61%	14.00%	-13.99%
HANG SENG (Hong-Kong)	21 013.17	424.76	2.06%	-3.17%	46.05%	17.52%

MARKET REVIEW

U.S. Consumer Confidence Unexpectedly Falls

U.S. stocks fluctuate as confidence among U.S. consumers unexpectedly fell in September as a rising unemployment rate weighed on households. The Conference Board's confidence index dropped to 53.1, from a revised 54.5 in August, a report from the New York-based group showed today. Measures of present conditions and expectations for six months from now both declined. The index has climbed from a record low of 25.3 reached in February.

Walgreen Co. increased as rising sales of prescription drugs boosted results. Gannett Co. also rallied after the largest U.S. newspaper publisher predicted third-quarter earnings that topped analysts' estimates. Lennar Corp. led homebuilders higher as home values in 20 U.S. cities climbed in July by the most in almost four years, helping stem the record plunge in household wealth that's depressed spending. The S&P/Case Shiller home-price index rose 1.2 percent in July from the prior month, the biggest gain since October 2005. The Dow Jones Industrials Average pulled back 47.16 points, or 0.48%, to 9742.2. The S&P 500 Composite retreated 2.37 points, or 0.22%, to 1060.61. The Nasdaq Composite declined 6.7 points, or 0.31%, to 2124.04.

Canadian stocks also fluctuated as producers rallied after Kinross Gold Corp., Canada's third-largest gold producer may increase output by 57 percent if it proceeds with six projects under evaluation in South America. Goldcorp and Barrick Gold Corp followed Kinross higher while energy producer were mostly lower with weaker crude prices. Concerns with oversupply of crude is weighing on its price as a U.S. Energy Department report scheduled for release tomorrow will probably show crude stockpiles rose by 2 million barrels last week, according to the median estimate of 13 analysts surveyed by Bloomberg News. The S&P/TSX Composite increased 56.27 points, or 0.50%, to 11394.99.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Lundin Mining Corp (LUN)	\$3.51	-\$0.11	8 167 364
Kinross Gold Corp (K)	\$23.37	\$1.02	6 677 027
Equinox Minerals Ltd (EQN)	\$3.28	\$0.08	6 164 227
Bombardier Inc (BBD/B)	\$4.95	\$0.09	6 111 800
Yamana Gold Inc (YRI)	\$11.29	\$0.30	5 995 335

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.70	\$0.13	78 238 600
Bank of America Corp (BAC)	\$17.16	-\$0.06	16 749 900
Pfizer Inc (PFE)	\$16.77	\$0.20	15 400 400
General Electric Co (GE)	\$16.71	-\$0.05	15 096 700
Cisco Systems Inc (CSCO)	\$23.30	-\$0.31	13 510 063

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-0.09%	28.59%
MATERIALS	1.92%	25.71%
INDUSTRIALS	0.07%	15.14%
CONSUMER DISCRETIONARY	0.20%	6.03%
CONSUMER STAPLES	0.32%	-0.89%
HEALTH CARE	0.32%	30.65%
FINANCIALS	0.18%	40.93%
INFORMATION TECHNOLOGY	1.33%	44.89%
TELECOMMUNICATIONS SERVICES	0.99%	-5.13%
UTILITIES	-0.14%	0.06%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.29%	1.28%
CAN GOVT 5 YR	2.58%	#VALEUR!
CAN GOVT 7 YR	2.83%	2.84%
CAN GOVT 10 YR	3.33%	3.34%
CAN GOVT 30 YR	3.86%	3.86%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$66.71	\$66.84	\$96.37
GOLD SPOT (\$/OZ)	\$992.45	\$991.05	\$909.50
CAD per USD	1.0855	1.0846	1.0457
CAD per EURO	1.5819	1.5858	1.5094
USD per EURO	1.4573	1.4622	1.4434
YEN per USD	90.190	89.630	104.180

Source: Bloomberg

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