

Market Review

September 30, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	9 712.28	-29.92	-0.31%	-0.37%	10.66%	-10.49%
S&P 500 Index	1 057.08	-3.53	-0.33%	-0.36%	17.03%	-9.37%
Nasdaq Composite Index	2 122.42	-1.62	-0.08%	-0.42%	34.58%	1.46%
S&P/TSX Composite Index	11 394.96	-0.03	0.00%	-1.06%	26.78%	-3.05%
FTSE 100 (UK)	5 133.90	-25.82	-0.50%	-0.11%	15.78%	4.72%
DAX (Germany)	5 675.16	-38.36	-0.67%	-0.47%	17.98%	-2.67%
NIKKEI 225 (Japan)	10 133.23	33.03	0.33%	-2.29%	14.38%	-10.01%
HANG SENG (Hong-Kong)	20 955.25	-57.92	-0.28%	-2.96%	45.65%	16.31%

MARKET REVIEW

Canada's Economy Unexpectedly Stalls

Canada's economy unexpectedly stalled in July as vehicle-related gains by manufacturers and wholesalers were offset by lower utilities and mining output. Gross domestic product was unchanged during the month, marking the 11th month in the past year in which the economy either contracted or didn't grow. Economists expected a gain of 0.5 percent, according to the median estimate of 21 analysts surveyed by Bloomberg. GDP rose 0.1 percent in June.

Canadian stock fluctuate as energy and gold producers rallied after supplies of gasoline unexpectedly declined in the U.S. and bullion prices headed for the biggest three-month gain in six quarters. Gasoline inventories fell 1.66 million barrels to 211.5 million in the week ended Sept. 25, the Energy Department said today in a weekly report. Stockpiles were forecast to increase by 1 million barrels, according to the median of analyst estimates in a Bloomberg News survey. The S&P/TSX Composite declined 0.03 points, or 0.00%, to 11394.96. Crude prices increased \$3.90 to \$70.61/barrel. Gold gained \$14.50 to \$1006.90/ounce.

U.S. stocks fluctuated as a falling dollar helped lift commodities and investors bought equities on the last day of the market's biggest quarterly rally in a decade, offsetting a drop in a gauge of business activity. Cisco Systems Inc. and Freeport-McMoRan Copper & Gold Inc. helped lead technology and commodity shares higher. Nike increased as the world's largest athletic-shoe maker posted first-quarter profit that exceeded analysts' estimates as it cut marketing and personnel costs and prices improved. CIT Group Inc., the 101-year-old commercial lender, tumbled on growing concern it will be forced into bankruptcy. The Dow Jones Industrials Average retreated 29.92 points, or 0.31%, to 9712.28. The S&P 500 Composite pulled back 3.53 points, or 0.33%, to 1057.08. The Nasdaq Composite lost 1.62 points, or 0.08%, to 2122.42.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Lundin Mining Corp (LUN)	\$3.62	\$0.12	13 923 161
Yamana Gold Inc (YRI)	\$11.45	\$0.14	8 061 404
Bombardier Inc (BBD/B)	\$4.95	\$0.02	7 337 807
Viterra Inc (VT)	\$10.74	\$0.25	6 472 987
Suncor Energy Inc (SU)	\$37.06	-\$0.14	5 056 297

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.84	\$0.14	220 630 800
E*Trade Financial Corp (ETFC)	\$1.75	-\$0.05	46 348 371
Bank of America Corp (BAC)	\$16.92	-\$0.24	30 394 600
General Electric Co (GE)	\$16.42	-\$0.29	27 953 400
Cisco Systems Inc (CSCO)	\$23.54	\$0.24	25 398 623

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.33%	29.04%
MATERIALS	0.12%	25.86%
INDUSTRIALS	-0.62%	14.42%
CONSUMER DISCRETIONARY	-0.38%	5.63%
CONSUMER STAPLES	-0.62%	-1.51%
HEALTH CARE	1.47%	32.56%
FINANCIALS	-0.10%	40.80%
INFORMATION TECHNOLOGY	-1.15%	43.21%
TELECOMMUNICATIONS SERVICES	0.14%	-5.00%
UTILITIES	0.83%	0.88%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.27%	1.28%
CAN GOVT 5 YR	2.57%	2.58%
CAN GOVT 7 YR	2.83%	2.84%
CAN GOVT 10 YR	3.31%	3.33%
CAN GOVT 30 YR	3.84%	3.86%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$70.61	\$66.71	\$100.64
GOLD SPOT (\$/OZ)	\$1 006.90	\$992.40	\$870.95
CAD per USD	1.0695	1.0846	1.0644
CAD per EURO	1.5655	1.5821	1.5001
USD per EURO	1.4637	1.4587	1.4092
YEN per USD	89.780	90.090	106.110

Source: Bloomberg



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