

Market Review

October 6, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	9 731.25	131.50	1.37%	-0.11%	10.88%	-2.25%
S&P 500 Index	1 054.72	14.26	1.37%	-0.56%	16.77%	-0.21%
Nasdaq Composite Index	2 103.57	35.42	1.71%	-0.96%	33.39%	12.92%
S&P/TSX Composite Index	11 247.97	145.35	1.31%	-1.29%	25.15%	9.95%
FTSE 100 (UK)	5 137.98	113.65	2.26%	-0.42%	15.87%	11.96%
DAX (Germany)	5 657.64	148.79	2.70%	-0.98%	17.62%	5.02%
NIKKEI 225 (Japan)	9 691.80	17.31	0.18%	-4.04%	9.39%	-7.46%
HANG SENG (Hong-Kong)	20 811.53	382.46	1.87%	-0.96%	44.65%	23.85%

MARKET REVIEW

Gold Rose To A Record On Speculation

U.S. stocks rose, extending a global rally, as investors speculated third-quarter earnings will top estimates and Australia's central bank raised interest rates on signs of economic strength. The dollar weakened, boosting oil prices and sending gold to a record, and Treasuries declined. "The stock market wants to go up," said Keith Wirtz, chief investment officer at Fifth Third Asset Management Inc.. "Investors are braced for better-than-expected third-quarter earnings. And the rate hike in Australia suggests that global growth is back to positive territory." The Dow Jones Industrials Average rose 131.5 points, or 1.37%, to 9731.25. The S&P 500 Composite increased 14.26 points, or 1.37%, to 1054.72. The Nasdaq Composite advanced 35.42 points, or 1.71%, to 2103.57.

Gold rose to a record on speculation that currencies will depreciate, spurring inflation and boosting the appeal of the precious metal for investors seeking to preserve their wealth. Gold futures climbed as high as \$1,045 an ounce in New York, topping the previous record of \$1,033.90 in March 2008. The spot price is headed for a ninth straight annual gain, the longest rally since at least 1948. The U.S dollar fell as much as 0.7 percent against a basket of six major currencies

Canadian stocks rose for a second day as commodity producers rallied after an interest rate increase in Australia weakened the U.S. dollar and lifted the prices of fuel and raw materials. "That's a signal for the whole world that one country's doing it, the rest of the world can't be too far behind," said Tony Demarin, chief investment officer of BCV Asset Management in "In being a commodity nation, Canada's probably closer to Australia than the rest of the world is." The Canadian benchmark index has outgained the S&P 500 this year by 25% to 16% as commodity prices have rebounded on economic data pointing toward an end to the global recession. The S&P/TSX Composite gained 145.35 points, or 1.31%, to 11247.97.

Crude prices rose \$0.63 to \$71.04/barrel.
Gold increased \$23.90 to \$1041.20/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Yamana Gold Inc (YRI)	\$12.02	\$0.82	14 631 471
New Gold Inc (NGD)	\$4.36	\$0.20	10 381 004
Eldorado Gold Corp (ELD)	\$12.77	\$1.12	7 647 741
Kinross Gold Corp (K)	\$23.38	\$0.77	6 476 646
Manulife Financial Corp (MFC)	\$22.45	\$0.65	5 979 757

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.67	\$0.00	76 353 200
Bank of America Corp (BAC)	\$17.00	\$0.04	28 723 300
Intel Corp (INTC)	\$19.63	\$0.53	25 150 025
General Electric Co (GE)	\$16.08	\$0.25	20 146 600
Microsoft Corp (MSFT)	\$25.11	\$0.47	16 611 791

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	1.66%	27.80%
MATERIALS	4.14%	27.34%
INDUSTRIALS	0.62%	12.93%
CONSUMER DISCRETIONARY	0.62%	4.99%
CONSUMER STAPLES	0.76%	-0.81%
HEALTH CARE	0.18%	30.26%
FINANCIALS	-0.01%	36.44%
INFORMATION TECHNOLOGY	0.25%	40.01%
TELECOMMUNICATIONS SERVICES	-0.80%	-7.53%
UTILITIES	2.01%	2.15%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.26%	1.18%
CAN GOVT 5 YR	2.56%	2.49%
CAN GOVT 7 YR	2.80%	2.75%
CAN GOVT 10 YR	3.30%	3.24%
CAN GOVT 30 YR	3.85%	3.81%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$71.04	\$70.41	\$87.81
GOLD SPOT (\$/OZ)	\$1 041.20	\$1 017.30	\$859.75
CAD per USD	1.0605	1.0697	1.0994
CAD per EURO	1.5599	1.5671	1.4841
USD per EURO	1.4709	1.4648	1.3499
YEN per USD	88.830	89.530	101.820

Source: Bloomberg



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