

# Market Review

October 29, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	9 962.58	199.89	2.05%	-1.18%	13.52%	10.81%
S&P 500 Index	1 066.11	23.48	2.25%	-2.45%	18.03%	14.62%
Nasdaq Composite Index	2 097.55	37.94	1.84%	-3.13%	33.01%	26.57%
S&P/TSX Composite Index	11 075.22	269.89	2.50%	-3.97%	23.23%	16.56%
FTSE 100 (UK)	5 137.72	57.30	1.13%	-1.34%	15.87%	21.10%
DAX (Germany)	5 587.45	91.18	1.66%	-3.04%	16.16%	16.19%
NIKKEI 225 (Japan)	9 891.10	-183.95	-1.83%	-3.66%	11.64%	20.45%
HANG SENG (Hong-Kong)	21 264.99	-496.59	-2.28%	-4.26%	47.80%	67.41%

## MARKET REVIEW

### Markets Rally on US GDP Number

US stocks rallied as the U.S. economy returned to growth in the third quarter after a yearlong contraction as government incentives spurred consumers to spend more on homes and cars. The world's largest economy expanded at a 3.5 percent pace from July through September, figures from the Commerce Department showed today in Washington. The growth in GDP topped the median estimate of 3.2 percent in a Bloomberg survey of economists and eased concern that an almost eight-month rally in equities outpaced the prospects for recovery. Household purchases climbed 3.4 percent, the most in two years.

Motorola gained after the biggest U.S. mobile-phone maker reported third-quarter profit exceeding the average estimate as job cuts and reducing production costs offset slumping handset sales. Procter & Gamble increased as the world's largest consumer-products company reported first-quarter profit that topped the average analyst projection after price increases helped offset volume declines. They also raised its full-year forecast for organic sales growth. Kellogg P&G higher as the largest U.S. maker of breakfast cereal said it had third-quarter profit of 94 cents share V.S estimates of 85 cents. First Solar Inc. tumbled as the world's largest maker of thin-film solar power modules reported sales of \$480.9 million in the third quarter, trailing the average analyst estimate by 9.3 percent. The Dow Jones Industrials Average advanced 199.89 points, or 2.05%, to 9962.58. The S&P 500 Composite rose 23.48 points, or 2.25%, to 1066.11. The Nasdaq Composite gained 37.94 points, or 1.84%, to 2097.55.

Canadian stock followed the US market higher as American GDP expanded more than forecasted. Barrick, the world's largest gold producer increased after reporting earning \$0.54. Suncor Energy Inc., Canada's largest energy company, led energy producers higher as crude oil surged. Agnico-Eagle Mines Ltd., the country's fourth-largest bullion-mining company by market value, fell after reporting profit lower than analysts estimated. The S&P/TSX Composite increased 269.89 points, or 2.50%, to 11075.22.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Lundin Mining Corp (LUN)	\$4.40	\$0.10	18 430 064
UTS Energy Corp (UTS)	\$2.13	\$0.03	8 509 994
Harvest Energy Trust (HTE-U)	\$9.87	\$0.05	6 890 885
New Gold Inc (NGD)	\$4.07	\$0.28	5 555 311
Yamana Gold Inc (YRI)	\$11.85	\$0.63	5 538 358

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.31	\$0.23	70 530 400
Bank of America Corp (BAC)	\$15.73	\$0.72	33 816 500
Intel Corp (INTC)	\$19.22	\$0.19	27 780 999
Sprint Nextel Corp (S)	\$3.09	-\$0.15	24 056 400
Microsoft Corp (MSFT)	\$28.22	\$0.20	23 021 010

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	2.21%	29.57%
MATERIALS	4.75%	24.45%
INDUSTRIALS	2.47%	9.89%
CONSUMER DISCRETIONARY	1.25%	2.77%
CONSUMER STAPLES	1.04%	-2.71%
HEALTH CARE	1.38%	23.67%
FINANCIALS	2.37%	32.19%
INFORMATION TECHNOLOGY	0.67%	32.83%
TELECOMMUNICATIONS SERVICES	0.93%	-6.69%
UTILITIES	-1.15%	-0.26%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.47%	1.44%
CAN GOVT 5 YR	2.77%	2.71%
CAN GOVT 7 YR	3.04%	2.98%
CAN GOVT 10 YR	3.50%	3.45%
CAN GOVT 30 YR	3.98%	3.96%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$79.87	\$77.46	\$67.50
GOLD SPOT (\$/OZ)	\$1 046.90	\$1 028.10	\$754.95
CAD per USD	1.0672	1.0811	1.2233
CAD per EURO	1.5829	1.5897	1.5859
USD per EURO	1.4833	1.4706	1.2963
YEN per USD	91.500	90.750	97.390

Source: Bloomberg



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