

Market Review

October 20, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 041.48	-50.71	-0.50%	1.73%	14.41%	8.38%
S&P 500 Index	1 091.06	-6.85	-0.62%	1.67%	20.79%	10.72%
Nasdaq Composite Index	2 163.47	-12.85	-0.59%	1.10%	37.19%	22.23%
S&P/TSX Composite Index	11 538.12	-0.27	0.00%	1.09%	28.38%	12.55%
FTSE 100 (UK)	5 243.40	-38.14	-0.72%	1.73%	18.25%	22.43%
DAX (Germany)	5 811.77	-40.79	-0.70%	1.71%	20.82%	20.20%
NIKKEI 225 (Japan)	10 336.84	100.33	0.98%	2.58%	16.67%	14.78%
HANG SENG (Hong-Kong)	22 384.96	184.50	0.83%	4.27%	55.59%	46.09%

MARKET REVIEW

U.S. Stocks fell on a disappointing report on housing.

U.S. stocks fell and the dollar rebounded from a 14-month low against the euro as a disappointing report on housing starts overshadowed better-than-estimated earnings at companies from Apple to Caterpillar. The Dow Jones Industrials Average declined 50.71 points, or 0.50%, to 10041.48. The S&P 500 Composite pulled back 6.85 points, or 0.62%, to 1091.06. The Nasdaq Composite lost 12.85 points, or 0.59%, to 2163.47.

Builders in the U.S. broke ground on fewer homes than forecast and wholesale prices unexpectedly fell in September, giving the Federal Reserve more reason to keep interest rates low to ensure an economic recovery. Housing starts rose 0.5% to an annual rate of 590,000 from a 587,000 pace in August that was lower than previously estimated. Prices paid to factories, farmers and other producers fell 0.6%, the second drop in three months.

Canadian stocks fell for the first time in three days as commodity-linked stocks dropped on a stronger U.S. dollar. Suncor Energy Inc., Canada's largest energy company, lost as much as 1.4% as oil declined. Cameco Corp., the world's second-largest uranium producer, advanced 7.8% percent after rival BHP Billiton Ltd. said it may miss deliveries because of an Oct. 6 accident at a mine in Australia. The S&P/TSX Composite retreated 0.27 points, or 0.00%, to 11538.12. Crude prices declined \$0.52 to \$79.09/barrel. Gold pulled back \$8.30 to \$1055.90/ounce.

Canada's index of leading economic indicators rose for a fourth month in September, led by gains in housing and stocks. The index jumped 1.1%, as contractors began construction of new homes at the fastest pace since March last year. Economists expected the index would gain 0.8%. Seven of the 10 components of the leading indicator advanced during the month. Other economic data today showed that Canadian wholesale sales dropped 1.4% in August to C\$41 billion. Economists predicted on average a drop of 0.4%.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Uranium One Inc (UUU)	\$3.25	\$0.17	12 664 323
UTS Energy Corp (UTS)	\$2.24	\$0.16	8 938 455
Bombardier Inc (BBD/B)	\$4.82	-\$0.18	5 398 586
Talisman Energy Inc (TLM)	\$19.70	-\$0.16	4 716 660
Lundin Mining Corp (LUN)	\$4.60	\$0.00	4 232 400

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.43	-\$0.11	82 197 800
Bank of America Corp (BAC)	\$17.01	-\$0.15	24 875 200
Boston Scientific Corp (BSX)	\$8.57	-\$1.59	24 808 500
General Electric Co (GE)	\$15.58	-\$0.26	22 817 800
Intel Corp (INTC)	\$20.18	-\$0.23	21 417 953

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.03%	36.14%
MATERIALS	-0.27%	31.35%
INDUSTRIALS	0.25%	16.35%
CONSUMER DISCRETIONARY	0.20%	5.82%
CONSUMER STAPLES	-0.19%	-1.07%
HEALTH CARE	-1.26%	26.92%
FINANCIALS	-0.14%	36.63%
INFORMATION TECHNOLOGY	0.55%	40.83%
TELECOMMUNICATIONS SERVICES	1.36%	-8.48%
UTILITIES	0.05%	2.60%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.50%	1.62%
CAN GOVT 5 YR	2.70%	2.82%
CAN GOVT 7 YR	2.96%	3.07%
CAN GOVT 10 YR	3.42%	3.51%
CAN GOVT 30 YR	3.93%	3.97%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$79.09	\$79.61	\$74.25
GOLD SPOT (\$/OZ)	\$1 055.90	\$1 064.20	\$796.90
CAD per USD	1.0490	1.0284	1.1910
CAD per EURO	1.5669	1.5389	1.5893
USD per EURO	1.4937	1.4965	1.3344
YEN per USD	90.710	90.550	101.860

Source: Bloomberg



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