

Market Review

October 14, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10,015.86	144.80	1.47%	2.98%	14.12%	7.57%
S&P 500 Index	1,092.02	18.83	1.75%	3.26%	20.90%	9.42%
Nasdaq Composite Index	2,172.23	32.34	1.51%	2.93%	37.74%	22.10%
S&P/TSX Composite Index	11,532.78	119.24	1.04%	1.61%	28.32%	15.84%
FTSE 100 (UK)	5,256.10	101.95	1.98%	2.88%	18.54%	19.61%
DAX (Germany)	5,854.14	139.83	2.45%	3.78%	21.70%	12.60%
NIKKEI 225 (Japan)	10,060.21	-16.35	-0.16%	2.66%	13.55%	6.48%
HANG SENG (Hong-Kong)	21,886.48	419.12	1.95%	3.04%	52.12%	30.02%

MARKET REVIEW

U.S. Stocks Rally as Dow Hits 10,000 for First Time in Year

U.S. stocks rallied, sending the Dow Jones Industrial Average above 10,000 for the first time in a year, on better-than-estimated earnings at JPMorgan Chase & Co. and Intel Corp. The Dow Jones Industrials Average increased 144.8 points, or 1.47%, to 10015.86. The S&P 500 Composite advanced 18.83 points, or 1.75%, to 1092.02. The Nasdaq Composite rose 32.34 points, or 1.51%, to 2172.23.

Sales at U.S. retailers fell less than forecast in September after the Obama administration's cash-for-clunkers program expired, signaling consumers are gaining confidence in the outlook for an economic recovery. The 1.5 percent decrease followed a 2.2 percent gain the prior month. Sales excluding automobiles climbed 0.5 percent, more than projected. Gains in prices of goods imported into the U.S. slowed last month, a separate report showed.

JPMorgan Chase & Co. posted its highest profit since the subprime mortgage market collapsed in 2007. Third-quarter earnings rose to \$3.59 billion, or 82 cents a share, from \$527 million, or 9 cents, in the same period a year earlier at the height of the financial crisis.

Canadian stocks rose for the first time in three days, led by financial and energy shares, after JPMorgan Chase & Co. and Intel Corp. beat analysts' forecasts and U.S. retail sales fell less than predicted. The S&P/TSX Composite gained 119.24 points, or 1.04%, to 11532.78.

Pan American Silver Corp. agreed to purchase Aquiline Resources Inc. to gain control of exploration projects in South America in a transaction valued at about \$626 million.

Crude oil rose above \$75 a barrel in New York, the highest level this year, on optimism that the global economic recovery and fuel-demand growth will accelerate. Crude prices increased \$1.03 to \$75.18/barrel. Gold lost \$1.60 to \$1062.70/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Lundin Mining Corp (LUN)	\$4.14	\$0.26	11,513,550
Bombardier Inc (BBD/B)	\$4.96	\$0.02	11,259,635
Suncor Energy Inc (SU)	\$40.32	\$1.62	8,473,058
Yamana Gold Inc (YRI)	\$12.78	-\$0.31	5,724,622
Canadian Hydro Developers Inc (KHD)	\$5.22	\$0.00	4,134,917

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$5.00	\$0.17	72,622,500
Intel Corp (INTC)	\$20.83	\$0.34	51,978,183
Bank of America Corp (BAC)	\$18.59	\$0.78	38,978,400
Pfizer Inc (PFE)	\$17.37	\$0.59	36,146,500
General Electric Co (GE)	\$16.84	\$0.45	19,487,200

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	2.38%	36.73%
MATERIALS	0.01%	30.64%
INDUSTRIALS	1.88%	15.61%
CONSUMER DISCRETIONARY	0.27%	5.84%
CONSUMER STAPLES	0.80%	-1.72%
HEALTH CARE	-0.12%	29.60%
FINANCIALS	1.45%	37.44%
INFORMATION TECHNOLOGY	0.80%	43.11%
TELECOMMUNICATIONS SERVICES	-1.59%	-10.07%
UTILITIES	0.16%	1.33%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.71%	1.66%
CAN GOVT 5 YR	2.86%	2.82%
CAN GOVT 7 YR	3.10%	3.05%
CAN GOVT 10 YR	3.52%	3.49%
CAN GOVT 30 YR	3.99%	3.95%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$75.18	\$74.15	\$78.63
GOLD SPOT (\$/OZ)	\$1,062.70	\$1,064.30	\$836.70
CAD per USD	1.0257	1.0319	1.1624
CAD per EURO	1.5308	1.5327	1.5831
USD per EURO	1.4924	1.4854	1.3619
YEN per USD	89.410	89.710	102.070

Source: Bloomberg



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