

Market Review

October 13, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	9,871.06	-14.74	-0.15%	1.44%	12.47%	5.15%
S&P 500 Index	1,073.19	-3.00	-0.28%	1.75%	18.81%	6.96%
Nasdaq Composite Index	2,139.89	0.75	0.04%	1.73%	35.69%	16.03%
S&P/TSX Composite Index	11,413.54	-23.38	-0.20%	1.47%	26.99%	25.91%
FTSE 100 (UK)	5,154.15	-56.02	-1.08%	0.31%	16.24%	21.08%
DAX (Germany)	5,714.31	-68.92	-1.19%	1.00%	18.80%	12.88%
NIKKEI 225 (Japan)	10,076.56	60.17	0.60%	3.97%	13.74%	21.75%
HANG SENG (Hong-Kong)	21,467.36	168.01	0.79%	3.15%	49.21%	31.60%

MARKET REVIEW

Crude oil rose to a seven-week high

U.S. stocks fell, pulling the Standard & Poor's 500 Index down from a one-year high, as analyst Meredith Whitney downgraded Goldman Sachs Group Inc. and said she was "far less bullish" on banking shares. The Dow Jones Industrials Average declined 14.74 points, or 0.15%, to 9871.06. The S&P 500 Composite lost 3 points, or 0.28%, to 1073.19. The Nasdaq Composite increased 0.75 points, or 0.04%, to 2139.89.

Johnson & Johnson fell the most in seven months after the world's largest health products company reported lower revenue than analysts expected on slowing sales of drugs and consumer items..

Most Canadian stocks fell as financial companies dropped after analyst Meredith Whitney downgraded Goldman Sachs Group Inc. and said she was "far less bullish" on U.S. banking shares. Royal Bank of Canada, the country's biggest lender, fell 1.5 percent after Whitney dropped her only "buy" recommendation. Suncor Energy Inc., Canada's largest energy company, gained 2.9 percent as oil prices climbed. The S&P/TSX Composite pulled back 23.38 points, or 0.20%, to 11413.54.

The new-house price index advanced 0.1 percent from July, Statistics Canada said today in Ottawa. Increases in July and August follow nine months of declining home prices. Economists predicted a monthly gain of 0.2 percent

Crude oil rose to a seven-week high in New York on speculation world demand will grow as the economy rebounds and as a weaker dollar spurs demand for commodities. Crude prices advanced \$0.88 to \$74.15/barrel. Gold gained \$6.60 to \$1063.70/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Canadian Hydro Developers Inc (KHD)	\$5.21	-\$0.01	11,880,700
UTS Energy Corp (UTS)	\$1.92	\$0.00	9,970,305
Bombardier Inc (BBD/B)	\$4.98	-\$0.13	7,283,503
Yamana Gold Inc (YRI)	\$13.04	\$0.42	7,021,737
Uranium One Inc (UUU)	\$3.07	-\$0.08	6,787,085

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.83	\$0.06	64,507,500
Intel Corp (INTC)	\$20.49	\$0.09	30,670,027
Bank of America Corp (BAC)	\$17.81	-\$0.22	22,138,700
Pfizer Inc (PFE)	\$16.78	-\$0.32	19,944,900
General Electric Co (GE)	\$16.39	\$0.06	16,243,700

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	2.22%	34.36%
MATERIALS	0.54%	30.62%
INDUSTRIALS	-2.15%	13.49%
CONSUMER DISCRETIONARY	-0.67%	5.56%
CONSUMER STAPLES	-1.29%	-2.50%
HEALTH CARE	-0.68%	29.75%
FINANCIALS	-1.58%	35.47%
INFORMATION TECHNOLOGY	-0.92%	41.97%
TELECOMMUNICATIONS SERVICES	-0.60%	-8.62%
UTILITIES	-1.10%	1.17%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.66%	1.71%
CAN GOVT 5 YR	2.82%	2.86%
CAN GOVT 7 YR	3.05%	3.08%
CAN GOVT 10 YR	3.49%	3.52%
CAN GOVT 30 YR	3.94%	3.97%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$74.15	\$73.27	\$81.19
GOLD SPOT (\$/OZ)	\$1,063.70	\$1,057.10	\$833.05
CAD per USD	1.0352	1.0348	1.1475
CAD per EURO	1.5367	1.5289	1.5584
USD per EURO	1.4845	1.4773	1.3581
YEN per USD	89.640	89.820	102.010

Source: Bloomberg



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