

Market Review

November 9, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 226.94	203.52	2.03%	4.47%	16.53%	14.35%
S&P 500 Index	1 093.08	23.78	2.22%	4.81%	21.02%	17.41%
Nasdaq Composite Index	2 154.06	41.62	1.97%	5.12%	36.59%	30.76%
S&P/TSX Composite Index	11 486.88	236.46	2.10%	5.59%	27.81%	19.70%
FTSE 100 (UK)	5 235.18	92.46	1.80%	2.56%	18.06%	19.94%
DAX (Germany)	5 619.72	131.47	2.40%	3.48%	16.83%	13.79%
NIKKEI 225 (Japan)	9 808.99	19.64	0.20%	0.06%	10.72%	14.28%
HANG SENG (Hong-Kong)	22 207.55	377.83	1.73%	2.72%	54.35%	55.91%

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Canadian housing starts rose to the highest this year in October.

U.S. stocks extended a global rally and the dollar slid after the Group of 20 nations agreed to maintain economic stimulus efforts. Commodities climbed, sending gold to a record above \$1,100 an ounce. Treasuries gained. General Electric Co., Caterpillar Inc. and Intel Corp. gained and helped lead the Dow Jones Industrial Average to a 13-month high. The Dow Jones Industrials Average gained 203.52 points, or 2.03%, to 10226.94. The S&P 500 Composite rose 23.78 points, or 2.22%, to 1093.08. The Nasdaq Composite advanced 41.62 points, or 1.97%, to 2154.06.

RadioShack Corp., the second-largest U.S. electronics chain, climbed to its highest level in two years in U.S. trading after announcing plans to start selling Apple Inc.'s iPhones in the U.S. next year. In other corporate news, Google Inc., owner of the world's most popular Internet search engine, agreed to pay \$750 million in stock for AdMob Inc., a mobile-phone advertising start-up backed by Google investor Sequoia Capital.

Canadian stocks advanced for a fifth day, led by commodity-linked companies and banks, as Tropical Storm Ida and a lower U.S. dollar helped boost oil prices. The S&P/TSX Composite increased 236.46 points, or 2.10%, to 11486.88. Crude prices gained \$2.00 to \$79.43/barrel.

Canadian housing starts rose to the highest this year in October, on construction of multiple-unit residences, Canada Mortgage and Housing Corp. said. Starts rose to a seasonally adjusted annual pace of 157,300 units from a revised 149,300 units in September, or by 5.4%. Economists anticipated the October pace of starts would be 158,500 units. Multiple-unit work in cities advanced 14% to 72,600 units while urban singles fell 2.7% to 67,300 units.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Osisko Mining Corp (OSK)	\$7.80	\$0.13	9 531 500
Yamana Gold Inc (YRI)	\$13.40	\$0.40	7 563 244
Harvest Energy Trust (HTE-U)	\$9.87	\$0.00	6 640 624
Eldorado Gold Corp (ELD)	\$13.86	\$0.56	6 212 881
New Gold Inc (NGD)	\$4.48	\$0.13	6 173 337

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.19	\$0.13	49 030 300
Ford Motor Co (F)	\$8.18	\$0.43	30 417 300
Sprint Nextel Corp (S)	\$3.43	\$0.58	28 652 200
Bank of America Corp (BAC)	\$15.77	\$0.72	28 388 000
General Electric Co (GE)	\$15.85	\$0.52	23 418 700

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	2.55%	31.89%
MATERIALS	2.56%	35.34%
INDUSTRIALS	1.90%	18.10%
CONSUMER DISCRETIONARY	0.16%	7.28%
CONSUMER STAPLES	0.10%	-0.58%
HEALTH CARE	-0.71%	23.49%
FINANCIALS	2.11%	35.28%
INFORMATION TECHNOLOGY	2.27%	32.18%
TELECOMMUNICATIONS SERVICES	0.96%	-2.98%
UTILITIES	1.69%	3.06%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.41%	1.41%
CAN GOVT 5 YR	2.72%	2.73%
CAN GOVT 7 YR	3.02%	3.04%
CAN GOVT 10 YR	3.50%	3.53%
CAN GOVT 30 YR	4.02%	4.04%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$79.43	\$77.43	\$61.04
GOLD SPOT (\$/OZ)	\$1 103.70	\$1 095.10	\$736.65
CAD per USD	1.0557	1.0753	1.1893
CAD per EURO	1.5833	1.5965	1.5127
USD per EURO	1.4996	1.4847	1.2718
YEN per USD	90.010	89.880	98.240

Source: Bloomberg



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