

Market Review

June 5, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 763.13	12.89	0.15%	3.09%	-0.15%	-30.48%
S&P 500 Index	940.09	-2.37	-0.25%	2.28%	4.08%	-33.04%
Nasdaq Composite Index	1 849.42	-0.60	-0.03%	4.23%	17.27%	-27.47%
S&P/TSX Composite Index	10 569.29	92.05	0.88%	1.92%	17.60%	-29.46%
FTSE 100 (UK)	4 438.56	51.62	1.18%	0.47%	0.10%	-25.97%
DAX (Germany)	5 077.03	12.23	0.24%	2.76%	5.55%	-26.86%
NIKKEI 225 (Japan)	9 768.01	99.05	1.02%	2.58%	10.25%	-31.89%
HANG SENG (Hong-Kong)	18 679.53	176.76	0.96%	2.80%	29.83%	-22.99%

MARKET REVIEW

Canada's unemployment rate climbed more than expected to 8.4%.

Canadian stocks advanced, poised for a third-straight weekly gain, as the U.S. reported fewer job losses than forecast in May and Research In Motion Ltd. climbed after an analyst raised its price estimate. The S&P/TSX Composite gained 92.05 points, or 0.88%, to 10569.29. Crude prices declined \$0.37 to \$68.44/barrel. Gold pulled back \$25.55 to \$954.70/ounce.

Canada's dollar tumbled from near an eight-month high after employers cut more jobs than forecast in May and as traders speculated the U.S. Federal Reserve may have to raise interest rates. The Loonie reached C\$1.1140 per U.S. dollar today, from C\$1.0970 yesterday. and C\$1.0785 June 1.

Canada's economy cut jobs for the sixth time in seven months and recorded the highest unemployment rate in 11 years in May as factories continued to fire workers amid the first recession since 1992. A net 41,800 people lost their job during the month and the unemployment rate climbed more than expected to 8.4%. Economists predicted employment would fall by 36,500 and the jobless rate would rise to 8.2%.

In the U.S., the Dow Jones Industrials Average rose 12.89 points, or 0.15%, to 8763.13. The S&P 500 Composite pulled back 2.37 points, or 0.25%, to 940.09. The Nasdaq Composite retreated 0.6 points, or 0.03%, to 1849.42.

The U.S. lost fewer jobs than forecast in May, reinforcing signs that the deepest recession in half a century is starting to abate. Payrolls fell by 345,000, the least in eight months, after a revised 504,000 loss in April. The jobless rate increased to 9.4%, the highest since 1983.

Wal-Mart Stores Inc., the world's biggest retailer, authorized a \$15 billion share repurchase program as its stock performance trails other chains.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Uranium One Inc (UUU)	\$2.17	\$0.30	26 204 322
Bombardier Inc (BBD/B)	\$3.41	-\$0.09	14 913 167
Teck Resources Ltd (TCK/B)	\$19.63	\$0.63	10 324 136
Yamana Gold Inc (YRI)	\$11.89	-\$0.51	6 381 360
Suncor Energy Inc (SU)	\$38.47	\$0.97	6 225 396

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$11.86	-\$0.01	46 826 800
Cisco Systems Inc (CSCO)	\$19.87	\$0.20	37 009 287
Citigroup Inc (C)	\$3.46	-\$0.11	36 163 400
General Electric Co (GE)	\$13.54	-\$0.21	19 731 600
Microsoft Corp (MSFT)	\$22.14	\$0.31	19 398 115

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	1.17%	24.26%
MATERIALS	-0.72%	18.63%
INDUSTRIALS	1.81%	2.69%
CONSUMER DISCRETIONARY	1.50%	-2.91%
CONSUMER STAPLES	0.64%	-4.09%
HEALTH CARE	0.99%	1.76%
FINANCIALS	1.15%	20.49%
INFORMATION TECHNOLOGY	2.68%	71.18%
TELECOMMUNICATIONS SERVICES	0.49%	-6.10%
UTILITIES	0.32%	-8.27%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.28%	1.16%
CAN GOVT 5 YR	2.58%	2.42%
CAN GOVT 7 YR	2.94%	2.89%
CAN GOVT 10 YR	3.44%	3.36%
CAN GOVT 30 YR	3.98%	3.96%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$68.44	\$68.81	\$127.79
GOLD SPOT (\$/OZ)	\$954.70	\$980.25	\$877.20
CAD per USD	1.1187	1.0970	1.0178
CAD per EURO	1.5626	1.5559	1.5873
USD per EURO	1.3968	1.4183	1.5593
YEN per USD	98.830	96.580	105.940

Source: Bloomberg



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