

Market Review

June 29, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8,529.38	90.99	1.08%	2.28%	-2.81%	-24.83%
S&P 500 Index	927.23	8.33	0.91%	3.83%	2.65%	-27.47%
Nasdaq Composite Index	1,844.06	5.84	0.32%	4.41%	16.93%	-20.36%
S&P/TSX Composite Index	10,476.77	87.01	0.84%	6.53%	16.57%	-27.02%
FTSE 100 (UK)	4,294.03	53.02	1.25%	1.42%	-3.16%	-22.35%
DAX (Germany)	4,885.09	108.62	2.27%	4.08%	1.56%	-23.93%
NIKKEI 225 (Japan)	9,783.47	-93.92	-0.95%	-0.44%	10.43%	-27.77%
HANG SENG (Hong-Kong)	18,528.51	-71.75	-0.39%	2.60%	28.78%	-15.94%

MARKET REVIEW

U.S. and Canadian Stocks Rise

U.S. stocks rose, extending the best quarterly rally for the Standard & Poor's 500 Index since 1998, as higher oil prices lifted energy shares and investors speculated the recession is easing. The Dow Jones Industrials Average rose 90.99 points, or 1.08%, to 8529.38. The S&P 500 Composite increased 8.33 points, or 0.91%, to 927.23. The Nasdaq Composite advanced 5.84 points, or 0.32%, to 1844.06.

U.S. Treasuries rose for a third day, with 10-year yields touching the lowest in a month. Yields fell after Chinese central bank Governor Zhou Xiaochuan said his country is sticking with its foreign-currency reserve policy for now.

Canadian stocks gained, pushing the Standard & Poor's/TSX Composite Index to a fifth consecutive advance, as higher oil prices boosted commodity producers. The S&P/TSX Composite gained 87.01 points, or 0.84%, to 10476.77.

Crude oil climbed above \$71 and gasoline rose the most in six weeks after an attack by Nigerian militants shut a field operated by Royal Dutch Shell Plc, cutting output from Africa's largest producer. Crude prices rose \$2.33 to \$71.49/barrel. Gold lost \$2.05 to \$937.55/ounce.

Bernard Madoff was sentenced to 150 years in federal prison for masterminding the largest Ponzi scheme in history, a penalty six times longer than those meted out to the chief executives of WorldCom Inc. and Enron Corp..

Enterprise Products Partners LP agreed to buy Teppco Partners LP for about US\$3.3 billion, combining pipeline operators controlled by Houston billionaire Dan Duncan to create the biggest U.S. energy partnership.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Manulife Financial Corp (MFC)	\$20.94	-\$0.28	7,025,145
Teck Resources Ltd (TCK/B)	\$18.57	-\$0.56	5,817,238
Bombardier Inc (BBD/B)	\$3.47	\$0.07	4,957,764
Royal Bank of Canada (RY)	\$48.73	\$1.19	4,316,669
Lundin Mining Corp (LUN)	\$3.39	\$0.07	3,551,399

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$13.19	\$0.44	70,380,000
Citigroup Inc (C)	\$3.02	-\$0.01	22,209,300
Microsoft Corp (MSFT)	\$23.86	\$0.49	20,593,721
Intel Corp (INTC)	\$16.38	\$0.08	17,733,057
Cisco Systems Inc (CSCO)	\$18.99	\$0.08	15,173,759

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	1.12%	19.27%
MATERIALS	0.28%	14.60%
INDUSTRIALS	-0.21%	4.14%
CONSUMER DISCRETIONARY	-0.82%	-0.16%
CONSUMER STAPLES	0.53%	1.37%
HEALTH CARE	-0.10%	9.70%
FINANCIALS	1.63%	24.93%
INFORMATION TECHNOLOGY	-1.08%	52.38%
TELECOMMUNICATIONS SERVICES	0.27%	-10.35%
UTILITIES	2.13%	1.59%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.20%	1.20%
CAN GOVT 5 YR	2.49%	2.54%
CAN GOVT 7 YR	2.93%	2.94%
CAN GOVT 10 YR	3.39%	3.42%
CAN GOVT 30 YR	3.89%	3.90%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$71.49	\$69.16	\$140.21
GOLD SPOT (\$/OZ)	\$937.55	\$939.60	\$927.80
CAD per USD	1.1568	1.1524	1.0106
CAD per EURO	1.6290	1.6210	1.5962
USD per EURO	1.4082	1.4056	1.5794
YEN per USD	96.030	95.180	106.130

Source: Bloomberg



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