

Market Review

June 19, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 539.73	-15.87	-0.19%	-2.95%	-2.70%	-29.21%
S&P 500 Index	921.23	2.86	0.31%	-2.64%	1.99%	-31.40%
Nasdaq Composite Index	1 827.47	19.75	1.09%	-1.69%	15.88%	-25.77%
S&P/TSX Composite Index	10 287.95	166.45	1.64%	-3.35%	14.47%	-30.44%
FTSE 100 (UK)	4 345.93	65.07	1.52%	-2.16%	-1.99%	-23.87%
DAX (Germany)	4 839.46	1.98	0.04%	-4.53%	0.61%	-28.00%
NIKKEI 225 (Japan)	9 786.26	82.54	0.85%	-3.45%	10.46%	-30.74%
HANG SENG (Hong-Kong)	17 920.93	144.27	0.81%	-5.13%	24.56%	-21.39%

MARKET REVIEW

Canadian Retail Sales Drop

Canadian retail sales unexpectedly fell in April, dropping for the first time in four months, as mounting job losses prompted consumers to check spending. Sales declined 0.8 percent to C\$33.5 billion (\$29.8 billion), Statistics Canada said today in Ottawa. Economists expected a 0.1 percent increase in April, based on the median of 21 estimates.

Canadian stock gain for a second day as financial companies rose on speculation the global economy is recovering. Royal Bank of Canada Led the way for financial, while Barrick Gold Corp., the world's largest producer, led gold producers higher as gold rallied as a hedge against a weakening U.S. dollar. Research In Motion Ltd. after forecasting second-quarter profit and sales that fell short of some analysts' estimates. Apple Inc. also released a new iPhone today that competes with RIM's BlackBerry smartphone. The S&P/TSX Composite increased 166.45 points, or 1.64%, to 10287.95. Crude prices pulled back \$1.82 to \$69.55/barrel. Gold gained \$2.39 to \$935.45/ounce.

US Stocks fluctuated as decline in commodities producers spurred by retreats in oil and metals prices offset a rally in technology companies. Microsoft Corp. rallied after Goldman Sachs Group Inc. added the company to its "conviction buy list" and Apple Inc. climbed after releasing a new iPhone. Exxon Mobil Corp. and Chevron Corp. retreated as oil fell and gasoline tumbled on speculation that supplies of the motor fuel will climb as refineries bolster output. The Dow Jones Industrials Average pulled back 15.87 points, or 0.19%, to 8539.73. The S&P 500 Composite gained 2.86 points, or 0.31%, to 921.23. The Nasdaq Composite advanced 19.75 points, or 1.09%, to 1827.47.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Yamana Gold Inc (YRI)	\$10.39	\$0.32	9 978 458
Bombardier Inc (BBD/B)	\$3.33	-\$0.04	9 891 036
Manulife Financial Corp (MFC)	\$23.25	\$0.20	8 392 481
Uranium One Inc (UUU)	\$2.91	\$0.13	7 918 115
Royal Bank of Canada (RY)	\$46.00	\$0.91	7 406 027

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
E*Trade Financial Corp (ETFC)	\$1.27	-\$0.16	112 287 858
Bank of America Corp (BAC)	\$13.22	\$0.32	111 764 200
Microsoft Corp (MSFT)	\$24.07	\$0.57	48 957 014
Citigroup Inc (C)	\$3.17	\$0.04	47 691 400
General Electric Co (GE)	\$12.10	\$0.13	40 047 500

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	1.32%	18.27%
MATERIALS	2.69%	11.02%
INDUSTRIALS	2.38%	2.88%
CONSUMER DISCRETIONARY	2.59%	0.56%
CONSUMER STAPLES	1.27%	0.09%
HEALTH CARE	2.91%	6.25%
FINANCIALS	2.06%	21.29%
INFORMATION TECHNOLOGY	-2.77%	57.93%
TELECOMMUNICATIONS SERVICES	-0.44%	-12.13%
UTILITIES	1.97%	-3.85%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.29%	1.30%
CAN GOVT 5 YR	2.64%	2.66%
CAN GOVT 7 YR	3.05%	3.07%
CAN GOVT 10 YR	3.52%	3.51%
CAN GOVT 30 YR	3.97%	3.97%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$69.55	\$71.37	\$131.93
GOLD SPOT (\$/OZ)	\$935.45	\$933.06	\$898.47
CAD per USD	1.1347	1.1322	1.0156
CAD per EURO	1.5836	1.5739	1.5748
USD per EURO	1.3955	1.3900	1.5504
YEN per USD	96.240	96.470	108.000

Source: Bloomberg



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