

Market Review

June 12, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8,799.26	28.34	0.32%	0.41%	0.26%	-27.53%
S&P 500 Index	946.21	1.32	0.14%	0.65%	4.76%	-29.38%
Nasdaq Composite Index	1,858.80	-3.57	-0.19%	0.51%	17.87%	-22.69%
S&P/TSX Composite Index	10,644.96	-69.15	-0.65%	0.72%	18.44%	-27.10%
FTSE 100 (UK)	4,441.95	-19.92	-0.45%	0.08%	0.18%	-23.29%
DAX (Germany)	5,069.24	-38.02	-0.74%	-0.15%	5.39%	-24.50%
NIKKEI 225 (Japan)	10,135.82	154.49	1.55%	3.77%	14.41%	-27.02%
HANG SENG (Hong-Kong)	18,889.68	98.65	0.52%	1.13%	31.29%	-17.96%

MARKET REVIEW

U.S. Consumer Confidence Rises

Confidence among U.S. consumers rose for a fourth straight month in June, reinforcing signs of an impending end to the recession, while prices of imported goods jumped as oil costs climbed. The Reuters/University of Michigan preliminary index of consumer sentiment increased to 69, from 68.7 in May. The import-price index rose 1.3 percent in May, the most since July and in line with forecasts.

Most U.S. stocks fell, as declining fuel prices sent oil producers lower and technology shares decreased on concern about semiconductor demand. The Dow Jones Industrials Average advanced 28.34 points, or 0.32%, to 8799.26. The S&P 500 Composite rose 1.32 points, or 0.14%, to 946.21. The Nasdaq Composite retreated 3.57 points, or 0.19%, to 1858.8.

Canadian stocks declined from an eight-month high, led by commodity producers, as a drop in European industrial production cast doubt on speculation that a global economic recovery is imminent. Production in the euro region plunged 21.6 percent from a year earlier, the most since the data series started in 1986. Economists expected a 19.8 percent decline. The S&P/TSX Composite lost 69.15 points, or 0.65%, to 10644.96. Crude prices pulled back \$0.64 to \$72.04/barrel. Gold declined \$14.75 to \$939.20/ounce.

The Canadian dollar fell against all 16 of the most-traded currencies a day after Bank of Canada Governor Mark Carney said its gains this year may threaten economic growth if they persist. He downplayed the prospects for a quick global rebound.

BlackRock Inc., started 21 years ago in a one-room office by former mortgage-bond trader Laurence Fink, agreed to buy Barclays Plc's investment unit for \$13.5 billion to become the world's largest money manager. BlackRock will pay \$6.6 billion in cash and the rest in stock for Barclays Global Investors. Barclays will hold a 19.9 percent stake in the combined company.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Uranium One Inc (UUJ)	\$2.84	\$0.16	13,284,501
Bombardier Inc (BBD/B)	\$3.37	-\$0.06	10,142,796
Manulife Financial Corp (MFC)	\$24.30	-\$0.52	6,022,684
BCE Inc (BCE)	\$24.09	-\$0.39	5,888,599
Teck Resources Ltd (TCK/B)	\$20.38	-\$0.31	5,766,427

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$13.72	\$0.75	37,614,200
Citigroup Inc (C)	\$3.47	-\$0.01	25,369,200
Marshall & Ilsley Corp (MI)	\$6.13	-\$0.01	20,123,900
Microsoft Corp (MSFT)	\$23.33	\$0.50	16,428,064
Ameriprise Financial Inc (AMP)	\$24.32	-\$1.37	13,867,200

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-0.92%	26.89%
MATERIALS	-1.57%	16.91%
INDUSTRIALS	1.38%	3.67%
CONSUMER DISCRETIONARY	-0.09%	-0.59%
CONSUMER STAPLES	1.09%	0.09%
HEALTH CARE	-0.65%	4.59%
FINANCIALS	-0.39%	21.05%
INFORMATION TECHNOLOGY	-1.31%	72.40%
TELECOMMUNICATIONS SERVICES	-0.97%	-9.07%
UTILITIES	1.52%	-3.66%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.40%	1.43%
CAN GOVT 5 YR	2.72%	2.81%
CAN GOVT 7 YR	3.06%	3.08%
CAN GOVT 10 YR	3.50%	3.54%
CAN GOVT 30 YR	3.95%	4.01%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$72.04	\$72.68	\$136.74
GOLD SPOT (\$/OZ)	\$939.20	\$953.95	\$868.20
CAD per USD	1.1191	1.1024	1.0240
CAD per EURO	1.5672	1.5550	1.5810
USD per EURO	1.4004	1.4108	1.5439
YEN per USD	98.390	97.630	107.960

Source: Bloomberg



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