

Market Review

June 11, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8,770.92	31.90	0.37%	0.24%	-0.06%	-27.42%
S&P 500 Index	944.89	5.74	0.61%	0.26%	4.61%	-29.25%
Nasdaq Composite Index	1,862.37	9.29	0.50%	0.67%	18.09%	-22.21%
S&P/TSX Composite Index	10,714.11	116.13	1.10%	2.26%	19.21%	-27.20%
FTSE 100 (UK)	4,461.87	25.12	0.57%	1.71%	0.62%	-22.04%
DAX (Germany)	5,107.26	56.08	1.11%	0.84%	6.18%	-23.20%
NIKKEI 225 (Japan)	9,981.33	-10.16	-0.10%	3.23%	12.66%	-29.63%
HANG SENG (Hong-Kong)	18,791.03	5.37	0.03%	1.56%	30.61%	-19.45%

MARKET REVIEW

U.S. Stocks Gain, Sending S&P 500 to 7-Month High

U.S. stocks rose, sending the Standard & Poor's 500 Index to a seven-month high, as a drop in Treasury yields eased concern higher borrowing costs will stifle an economic recovery and oil's rally lifted energy shares. The Dow Jones Industrials Average rose 31.9 points, or 0.37%, to 8770.92. The S&P 500 Composite gained 5.74 points, or 0.61%, to 944.89. The Nasdaq Composite increased 9.29 points, or 0.50%, to 1862.37.

U.S. retail sales rose 0.5 percent, as forecast, after a 0.2 percent drop in April. Sales excluding autos also increased 0.5 percent, led by gasoline as prices jumped last month. A separate report showed the number of Americans filing claims for unemployment insurance fell for the third time in four weeks, to 601,000, lower than economists had forecast.

Canadian stocks advanced to an eight-month high, led by energy producers, as crude surged after China increased oil purchases and the International Energy Agency raised its demand forecast. The S&P/TSX Composite gained 116.13 points, or 1.10%, to 10714.11. Crude prices gained \$1.35 to \$72.68/barrel. Gold lost \$0.09 to \$954.40/ounce.

Canada raised its budget deficit projection for this year by 49 percent to \$50.2 billion because of a bailout of North American automakers and as a shrinking economy forces the government to boost spending on unemployed workers. Canada had initially projected a deficit of \$33.7 billion.

Exxon Mobil Corp., the largest U.S. energy company, plans to help TransCanada Corp. finance and build a \$26 billion pipeline to carry North Slope natural gas to U.S. markets.

Lululemon Athletica Inc., a yoga wear retailer, fell the most in seven weeks in Nasdaq trading after projecting second-quarter profit below analysts' average estimate. The shares fell about 11%.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Bombardier Inc (BBD/B)	\$3.43	\$0.17	15,596,607
Uranium One Inc (UUU)	\$2.68	-\$0.04	12,314,403
Yamana Gold Inc (YRI)	\$10.97	-\$0.27	10,526,377
Rogers Communications Inc (RCI/B)	\$31.18	-\$0.50	8,354,990
Teck Resources Ltd (TCK/B)	\$20.69	\$0.54	7,197,696

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$12.97	\$0.99	69,412,400
Citigroup Inc (C)	\$3.48	\$0.00	30,668,600
Microsoft Corp (MSFT)	\$22.83	\$0.28	22,331,335
Regions Financial Corp (RF)	\$4.37	\$0.37	19,234,800
Ford Motor Co (F)	\$5.98	-\$0.21	18,714,800

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	1.84%	28.03%
MATERIALS	0.72%	18.77%
INDUSTRIALS	-0.03%	2.26%
CONSUMER DISCRETIONARY	0.72%	-0.50%
CONSUMER STAPLES	1.14%	-0.98%
HEALTH CARE	1.04%	5.27%
FINANCIALS	1.05%	21.52%
INFORMATION TECHNOLOGY	2.03%	74.68%
TELECOMMUNICATIONS SERVICES	-1.23%	-8.17%
UTILITIES	0.83%	-5.10%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.41%	1.43%
CAN GOVT 5 YR	2.74%	2.68%
CAN GOVT 7 YR	3.08%	3.16%
CAN GOVT 10 YR	3.54%	3.54%
CAN GOVT 30 YR	4.01%	4.10%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$72.68	\$71.33	\$136.38
GOLD SPOT (\$/OZ)	\$954.40	\$954.49	\$880.35
CAD per USD	1.1016	1.1086	1.0199
CAD per EURO	1.5544	1.5500	1.5861
USD per EURO	1.4110	1.3984	1.5552
YEN per USD	97.610	98.120	106.960

Source: Bloomberg



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