

Market Review

January 18, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 609,65	0,00	0,00%	-0,51%	1,74%	28,12%
S&P 500 Index	1 136,03	0,00	0,00%	-0,95%	1,88%	33,63%
Nasdaq Composite Index	2 287,99	0,00	0,00%	-1,06%	0,83%	49,61%
S&P/TSX Composite Index	11 750,54	65,17	0,56%	-1,65%	0,04%	31,73%
FTSE 100 (UK)	5 494,39	39,02	0,72%	-0,79%	1,51%	32,49%
DAX (Germany)	5 918,55	42,58	0,72%	-2,02%	-0,65%	35,55%
NIKKEI 225 (Japan)	10 855,08	-127,02	-1,16%	0,53%	2,93%	31,89%
HANG SENG (Hong-Kong)	21 460,01	-194,15	-0,90%	-4,25%	-1,89%	61,90%

MARKET REVIEW

Crude oil increased for the first time in six days

U.S. stock markets were closed today.

Canadian stocks rose for the first time in three sessions, led by commodity producers, as oil and metal prices gained on a declining U.S. dollar and rising Chinese demand. Goldcorp Inc., Canada's second-largest gold producer, gained as precious-metals prices advanced. Suncor Energy Inc., Canada's largest oil and gas company, rose as crude increased for the first time in six days on forecasts China will boost imports and after Qatar said OPEC isn't likely to lift production this year. The S&P/TSX Composite increased 65,17 points, or 0.01%, to 11750,54.

Canadian Finance Minister Jim Flaherty said the country's economy has not yet recovered. Flaherty, speaking to reporters today in New Brunswick, said his government wants to ensure there remains stimulus in the economy this year because the country is "not out of the woods yet." However, he confirmed that he has no plans to extend a home renovation tax credit that expires at the end of this month.

Canada's dollar appreciated versus its U.S. counterpart, trading near the highest in three months, as crude oil, gold and copper climbed and rising stock markets burnished the appeal of currencies tied to economic growth. The Canadian dollar has gained 2.5% this month against the greenback, placing it among the top five of the 16 most-traded currencies tracked by Bloomberg. The Canadian currency appreciated as much as 0.4% to C\$1.0254 per U.S. dollar in Toronto today. The Bank of Canada meets tomorrow to determine interest rates. All 26 economists are forecasting that the Bank of Canada will leave the overnight lending rate at a record low 0.25%.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Taseko Mines Ltd (TKO)	\$5,83	\$0,66	3 446 811
Equinox Minerals Ltd (EQN)	\$4,10	\$0,01	2 664 043
Uranium One Inc (UUU)	\$3,38	-\$0,07	2 073 698
SEMAFO Inc (SMF)	\$5,06	\$0,11	2 056 108
Yellow Pages Income Fund (YLO-U)	\$5,31	-\$0,04	1 825 799

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$3,42	\$0,00	116 921 100
Intel Corp (INTC)	\$20,80	\$0,00	58 361 696
Bank of America Corp (BAC)	\$16,26	\$0,00	36 339 700
Microsoft Corp (MSFT)	\$30,86	\$0,00	30 517 548
General Electric Co (GE)	\$16,44	\$0,00	26 302 000

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0,73%	-0,42%
MATERIALS	0,69%	4,16%
INDUSTRIALS	-0,23%	-0,43%
CONSUMER DISCRETIONARY	0,74%	1,07%
CONSUMER STAPLES	-0,02%	-0,87%
HEALTH CARE	-1,37%	-1,15%
FINANCIALS	0,62%	-1,41%
INFORMATION TECHNOLOGY	0,09%	-3,21%
TELECOMMUNICATIONS SERVICES	0,04%	-2,93%
UTILITIES	1,01%	1,32%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1,27%	1,29%
CAN GOVT 5 YR	2,62%	2,65%
CAN GOVT 7 YR	2,95%	2,97%
CAN GOVT 10 YR	3,47%	3,50%
CAN GOVT 30 YR	4,04%	4,06%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$78,00	\$78,00	\$36,51
GOLD SPOT (\$/OZ)	\$1 133,60	\$1 130,93	\$843,15
CAD per USD	1,0264	1,0291	1,2431
CAD per EURO	1,4766	1,4805	1,6495
USD per EURO	1,4386	1,4387	1,3267
YEN per USD	90,760	90,770	90,720

Source: Bloomberg



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