

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	12 480.30	96.41	0.78%	4.25%	-5.91%	-0.08%
S&P 500 Index	1 362.30	8.33	0.62%	3.95%	-7.22%	-4.11%
Nasdaq Composite Index	2 358.06	8.15	0.35%	2.87%	-11.09%	-3.40%
S&P/TSX Composite Index	13 046.43	59.53	0.46%	3.21%	-5.69%	0.78%
FTSE 100 (UK)	5 885.20	96.30	1.66%	2.53%	-8.85%	-5.68%
DAX (Germany)	6 892.96	74.11	1.09%	1.82%	-14.56%	2.48%
NIKKEI 225 (Japan)	13 478.86	390.95	2.99%	7.20%	-11.95%	-22.85%
HANG SENG (Hong-Kong)	24 291.80	238.19	0.99%	11.65%	-12.66%	20.04%

MARKET REVIEW

Equities rise on positive U.S. durable goods data

U.S. and Canadian stocks edged up today after news emerged that U.S. durable goods orders rose by more than expected in December. The S&P/TSX composite index's rise was led by the Utilities and Industrial sectors. The S&P/TSX Composite advanced 59.53 points, or 0.46%, to 13046.43. The Dow Jones Industrials Average rose 96.41 points, or 0.78%, to 12480.3. The S&P 500 Composite increased 8.33 points, or 0.62%, to 1362.3. The Nasdaq Composite gained 8.15 points, or 0.35%, to 2358.06.

U.S. durable goods orders surged 5.2% to U.S. \$226.6 billion in December. The rise was driven by an 11.3% increase in transport goods orders, including strong orders of aircraft. New orders excluding Transport orders, increased by 2.6%. Inventories also rose 1.1% to U.S. \$320.7 billion for the month.

In other news, Countrywide Financial Corp., announced that it lost U.S. \$422 million (U.S. \$0.79 per share) during the fourth quarter, compared to a profit of U.S. \$622 million (U.S. \$1.01 per share) for the same period last year. Despite the huge loss, Countrywide's stock price increased after Bank of America reiterated its intention to buy the mortgage lender.

Canadian Pacific Railway Ltd. announced that its earnings more than doubled during the fourth-quarter. Profits at Canada's largest railroad company rose to \$342 million (\$2.21 per share), compared to \$146 million (0.92 per share) one year earlier.

TransCanada Corp., said that its fourth-quarter profits increased by 40%. Net income advanced to \$377 million (\$0.70 per share), compared to \$269 million (\$0.54 per share) a year earlier. The company also increased its dividend to 36 cents per share from 34 cents.

Commodities markets were relatively unchanged today. Crude prices rose \$0.82 to \$91.81/barrel. Gold lost \$5.57 to \$923.40/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
BCE Inc (BCE)	\$34.46	-\$0.49	9 717 332
Kinross Gold Corp (K)	\$21.95	-\$0.62	7 307 930
Talisman Energy Inc (TLM)	\$16.11	-\$0.28	6 207 255
Yamana Gold Inc (YRI)	\$16.28	-\$0.18	6 146 165
Breakwater Resources Ltd (BWR)	\$1.35	\$0.08	5 842 243

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Intel Corp (INTC)	\$20.50	\$0.21	38 863 261
Microsoft Corp (MSFT)	\$32.60	-\$0.12	37 600 795
Cisco Systems Inc (CSCO)	\$24.06	-\$0.04	32 060 765
EMC Corp/Massachusetts (EMC)	\$15.89	-\$1.02	28 139 100
Citigroup Inc (C)	\$27.91	\$0.26	25 066 500

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.69%	-8.40%
MATERIALS	-0.63%	4.18%
INDUSTRIALS	2.24%	-4.52%
CONSUMER DISCRETIONARY	0.87%	-10.77%
CONSUMER STAPLES	-0.40%	-6.54%
HEALTH CARE	0.50%	-7.19%
FINANCIALS	0.85%	-5.18%
INFORMATION TECHNOLOGY	-1.02%	-15.77%
TELECOMMUNICATIONS SERVICES	-0.34%	-12.39%
UTILITIES	1.16%	-3.48%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	3.28%	3.21%
CAN GOVT 5 YR	3.54%	3.47%
CAN GOVT 7 YR	3.70%	3.63%
CAN GOVT 10 YR	3.89%	3.84%
CAN GOVT 30 YR	4.17%	4.14%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$91.81	\$90.99	\$54.01
GOLD SPOT (\$/OZ)	\$923.40	\$928.97	\$643.70
CAD per USD	0.9987	1.0036	1.1831
CAD per EURO	1.4755	1.4835	1.5329
EURO per USD	1.4775	1.4782	1.2957
YEN per USD	107.105	106.890	121.740

Source: Bloomberg