

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	11 143.10	121.04	1.10%	-2.15%	-16.00%	-19.71%
S&P 500 Index	1 213.27	4.09	0.34%	-3.33%	-17.37%	-20.46%
Nasdaq Composite Index	2 183.34	-3.23	-0.15%	-3.98%	-17.68%	-19.11%
S&P/TSX Composite Index	12 126.00	-420.51	-3.35%	-6.09%	-12.34%	-13.60%
FTSE 100 (UK)	5 088.47	-108.55	-2.09%	-4.20%	-21.19%	-20.90%
DAX (Germany)	6 063.50	-109.53	-1.77%	-2.04%	-24.84%	-22.30%
NIKKEI 225 (Japan)	11 893.20	-113.33	-0.94%	-0.23%	-22.31%	-27.64%
HANG SENG (Hong-Kong)	18 682.10	-252.33	-1.33%	-3.34%	-32.83%	-29.32%

MARKET REVIEW

RIM sinks the S&P/TSX

In Canada the S&P/TSX index plunged after Research in Motion's third-quarter earnings came in just shy of analysts' expectations. The company reported profits of \$495.5 million (\$0.86 per share) compared to \$287.7 million (\$0.50 per share) one-year ago. As a result of the news, RIM's stock price fell more by than 25%. The S&P/TSX Composite lost 420.51 points, or 3.35%, to 12126.

U.S. equity markets continue to await developments regarding a possible financial sector bailout. Lawmakers and Treasury Secretary Henry Paulson failed to reach agreement last night regarding details of the rescue plan and a new round of negotiations will be needed. One thing is certain; all parties are heavily motivated to make a deal. As a result of the uncertainty, U.S. stocks ended the day virtually unchanged.

The Dow Jones Industrials Average increased 121.04 points, or 1.10%, to 11143.1. The S&P 500 Composite advanced 4.09 points, or 0.34%, to 1213.27. The Nasdaq Composite declined 3.23 points, or 0.15%, to 2183.34.

Washington Mutual was seized last night and its branches and assets sold to JPMorgan Chase & Co. The bank failure is the largest in U.S. history. Washington Mutual became technically insolvent after depositors withdrew more than \$16 billion during the past ten days.

JPMorgan will pay the FDIC \$1.9 billion for Washington Mutual, which also raised \$10 billion in a stock sale to cover its losses and write downs. The JPMorgan shares were sold for \$40.50 each, a 6.8% discount to the previous day's closing price.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Bombardier Inc (BBD/B)	\$5.71	-\$0.36	14 357 071
Yamana Gold Inc (YRI)	\$9.23	-\$0.67	8 991 053
Research In Motion Ltd (RIM)	\$73.21	-\$27.79	6 993 307
Kinross Gold Corp (K)	\$17.12	\$0.07	6 037 130
BCE Inc (BCE)	\$37.21	\$0.34	4 921 091

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
National City Corp (NCC)	\$3.71	-\$1.28	53 911 900
Microsoft Corp (MSFT)	\$27.40	\$0.79	40 288 539
Wachovia Corp (WB)	\$10.00	-\$3.70	33 280 200
Intel Corp (INTC)	\$19.20	\$0.63	31 841 723
Cisco Systems Inc (CSCO)	\$23.82	\$0.34	24 777 973

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-3.20%	-6.75%
MATERIALS	-3.66%	-12.17%
INDUSTRIALS	-1.17%	-9.87%
CONSUMER DISCRETIONARY	-0.78%	-26.06%
CONSUMER STAPLES	-0.78%	-8.60%
HEALTH CARE	1.62%	-21.65%
FINANCIALS	-1.97%	-11.34%
INFORMATION TECHNOLOGY	-23.70%	-35.82%
TELECOMMUNICATIONS SERVICES	0.39%	-14.47%
UTILITIES	-1.13%	-14.60%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	2.84%	2.88%
CAN GOVT 5 YR	3.15%	3.17%
CAN GOVT 7 YR	3.42%	3.43%
CAN GOVT 10 YR	3.68%	3.69%
CAN GOVT 30 YR	4.14%	4.13%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$107.16	\$108.02	\$80.30
GOLD SPOT (\$/OZ)	\$881.15	\$877.90	\$728.80
CAD per USD	1.0336	1.0348	1.0038
CAD per EURO	1.5113	1.5118	1.4183
USD per EURO	1.4621	1.4609	1.4128
YEN per USD	106.155	106.560	115.550

Source: Bloomberg