

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 726.61	Closed		15.55%	-34.21%	-32.66%
S&P 500 Index	887.68			17.97%	-39.55%	-37.85%
Nasdaq Composite Index	1 532.10			16.41%	-42.23%	-40.63%
S&P/TSX Composite Index	8 753.77	110.25	1.28%	13.32%	-36.72%	-34.52%
FTSE 100 (UK)	4 226.10	73.41	1.77%	9.06%	-34.55%	-31.18%
DAX (Germany)	4 665.27	104.77	2.30%	10.55%	-42.17%	-38.06%
NIKKEI 225 (Japan)	8 373.39	160.17	1.95%	8.70%	-45.30%	-44.99%
HANG SENG (Hong-Kong)	13 552.06	182.61	1.37%	10.19%	-51.27%	-50.19%

MARKET REVIEW

Quiet day in the markets

The S&P/TSX index edged up today, extending its rally to five consecutive sessions. The top performing sectors were Materials (+3.3%) and Energy (+2.8%). The Telecom services sector lagged, due to fears that the BCE buyout would collapse. The S&P/TSX Composite advanced 110.25 points, or 1.28%, to 8753.77.

BCE shares registered a major pullback yesterday after the company announced that a C\$42 billion proposal by Ontario Teachers' Pension Plan to take the company private was unlikely occur. BCE said that, as structured, the post-deal combination would carry too much debt to pass the solvency test. The deal closing was expected to take place on December 11, 2008.

The Canadian loonie was little changed versus the U.S. greenback today. Crude prices pulled back \$0.44 to \$54.00/barrel. Gold rose \$3.40 to \$816.30/ounce.

U.S. markets were closed today due to the U.S. Thanksgiving Day holiday.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
BCE Inc (BCE)	\$25.20	-\$0.05	6 868 556
Teck Cominco Ltd (TCK/B)	\$6.09	\$0.82	6 193 748
OPTI Canada Inc (OPC)	\$2.57	\$0.77	5 823 554
Lundin Mining Corp (LUN)	\$1.18	\$0.17	5 706 061
Uranium One Inc (UUU)	\$1.12	\$0.10	5 371 103

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Closed			

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	2.75%	-32.65%
MATERIALS	3.32%	-38.69%
INDUSTRIALS	2.21%	-32.34%
CONSUMER DISCRETIONARY	1.07%	-40.87%
CONSUMER STAPLES	-0.81%	-17.12%
HEALTH CARE	-0.18%	-34.06%
FINANCIALS	-0.11%	-39.63%
INFORMATION TECHNOLOGY	-1.14%	-51.39%
TELECOMMUNICATIONS SERVICES	-1.88%	-29.66%
UTILITIES	0.16%	-27.03%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.72%	1.74%
CAN GOVT 5 YR	2.47%	2.48%
CAN GOVT 7 YR	2.87%	2.88%
CAN GOVT 10 YR	3.35%	3.36%
CAN GOVT 30 YR	3.93%	3.94%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$54.00	\$54.44	\$94.42
GOLD SPOT (\$/OZ)	\$816.30	\$812.90	\$812.59
CAD per USD	1.2315	1.2321	0.9964
CAD per EURO	1.5894	1.5879	1.4776
USD per EURO	1.2905	1.2880	1.4829
YEN per USD	95.400	95.670	108.970

Source: Bloomberg