

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 175.77	-203.18	-2.42%	-11.76%	-38.37%	-40.78%
S&P 500 Index	848.92	-27.85	-3.18%	-13.85%	-42.19%	-44.71%
Nasdaq Composite Index	1 505.90	-46.13	-2.97%	-14.92%	-43.22%	-46.30%
S&P/TSX Composite Index	8 537.34	-756.75	-8.14%	-16.72%	-38.28%	-40.28%
FTSE 100 (UK)	3 852.59	-30.77	-0.79%	-10.04%	-40.33%	-42.16%
DAX (Germany)	4 334.64	38.97	0.91%	-10.35%	-46.27%	-45.47%
NIKKEI 225 (Japan)	7 162.90	-486.18	-6.36%	-20.46%	-53.21%	-56.60%
HANG SENG (Hong-Kong)	11 015.80	-1 602.58	-12.70%	-28.11%	-60.39%	-63.77%

MARKET REVIEW

Asian equity markets tumble

Asian stocks sold-off Monday due to rising tensions. The Japanese Nikkei index fell more by than 6% today to a 26 year low and the Hong Kong benchmark index fell by as much as 15% before bouncing back slightly and ending the session down 12.7%.

In Canada, the S&P/TSX lost ground today with all sectors participating. Energy and financials were among the worst performers, falling 8.7% and 8.5% respectively. The S&P/TSX Composite retreated 756.75 points, or 8.14%, to 8537.34.

U.S. equities also lost ground. The Dow Jones Industrials Average declined 203.18 points, or 2.42%, to 8175.77. The S&P 500 Composite pulled back 27.85 points, or 3.18%, to 848.92. The Nasdaq Composite lost 46.13 points, or 2.97%, to 1505.9.

The greenback continued to rise against the euro due to its safe haven status. The loonie edged lower today, falling to U.S. \$0.7733 from U.S. \$0.7827.

The G-7 issued a warning on Sunday about the soaring Japanese yen, which the group says threatens the stability of financial markets and global economy.

In other news, U.S. new home sales unexpectedly rose in September, bouncing back from a 17-year low. Sales rose by 2.2% during the month. Analysts had expected a 2.2% drop.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Yamana Gold Inc (YRI)	\$4.75	-\$0.48	7 949 368
Bombardier Inc (BBD/B)	\$4.10	-\$0.49	7 141 651
Royal Bank of Canada (RY)	\$42.50	-\$4.00	6 625 857
Manulife Financial Corp (MFC)	\$21.17	-\$3.83	6 289 877
Barrick Gold Corp (ABX)	\$22.51	-\$3.24	6 094 618

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Microsoft Corp (MSFT)	\$21.18	-\$0.78	54 579 258
Intel Corp (INTC)	\$14.25	-\$0.03	38 116 337
Cisco Systems Inc (CSCO)	\$16.11	-\$0.20	29 154 462
Oracle Corp (ORCL)	\$15.77	-\$0.43	26 831 430
National City Corp (NCC)	\$2.02	-\$0.05	24 937 400

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-8.70%	-39.32%
MATERIALS	-9.43%	-51.83%
INDUSTRIALS	-7.42%	-30.34%
CONSUMER DISCRETIONARY	-5.02%	-40.59%
CONSUMER STAPLES	-4.30%	-20.21%
HEALTH CARE	-7.77%	-31.34%
FINANCIALS	-8.54%	-32.80%
INFORMATION TECHNOLOGY	-6.48%	-51.49%
TELECOMMUNICATIONS SERVICES	-4.63%	-22.42%
UTILITIES	-5.62%	-27.04%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	2.07%	2.09%
CAN GOVT 5 YR	2.77%	2.80%
CAN GOVT 7 YR	3.19%	3.22%
CAN GOVT 10 YR	3.62%	3.63%
CAN GOVT 30 YR	4.13%	4.13%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$62.16	\$64.15	\$91.86
GOLD SPOT (\$/OZ)	\$731.87	\$734.75	\$785.20
CAD per USD	1.2927	1.2775	0.9620
CAD per EURO	1.6168	1.6126	1.3847
USD per EURO	1.2510	1.2623	1.4393
YEN per USD	92.923	94.320	114.190

Source: Bloomberg