

| INDEX | CLOSE | NET CHANGE | DAILY % CHANGE | WEEKLY % CHANGE | % YTD | % LAST 12 MONTHS |
|------------------------------|-----------|------------|----------------|-----------------|---------|------------------|
| Dow Jones Industrial Average | 8 175.77 | -203.18 | -2.42% | -11.76% | -38.37% | -40.78% |
| S&P 500 Index | 848.92 | -27.85 | -3.18% | -13.85% | -42.19% | -44.71% |
| Nasdaq Composite Index | 1 505.90 | -46.13 | -2.97% | -14.92% | -43.22% | -46.30% |
| S&P/TSX Composite Index | 8 537.34 | -756.75 | -8.14% | -16.72% | -38.28% | -40.28% |
| FTSE 100 (UK) | 3 852.59 | -30.77 | -0.79% | -10.04% | -40.33% | -42.16% |
| DAX (Germany) | 4 334.64 | 38.97 | 0.91% | -10.35% | -46.27% | -45.47% |
| NIKKEI 225 (Japan) | 7 162.90 | -486.18 | -6.36% | -20.46% | -53.21% | -56.60% |
| HANG SENG (Hong-Kong) | 11 015.80 | -1 602.58 | -12.70% | -28.11% | -60.39% | -63.77% |

MARKET REVIEW

Asian equity markets tumble

Asian stocks sold-off Monday due to rising tensions. The Japanese Nikkei index fell more by than 6% today to a 26 year low and the Hong Kong benchmark index fell by as much as 15% before bouncing back slightly and ending the session down 12.7%.

In Canada, the S&P/TSX lost ground today with all sectors participating. Energy and financials were among the worst performers, falling 8.7% and 8.5% respectively. The S&P/TSX Composite retreated 756.75 points, or 8.14%, to 8537.34.

U.S. equities also lost ground. The Dow Jones Industrials Average declined 203.18 points, or 2.42%, to 8175.77. The S&P 500 Composite pulled back 27.85 points, or 3.18%, to 848.92. The Nasdaq Composite lost 46.13 points, or 2.97%, to 1505.9.

The greenback continued to rise against the euro due to its safe haven status. The loonie edged lower today, falling to U.S. \$0.7733 from U.S. \$0.7827.

The G-7 issued a warning on Sunday about the soaring Japanese yen, which the group says threatens the stability of financial markets and global economy.

In other news, U.S. new home sales unexpectedly rose in September, bouncing back from a 17-year low. Sales rose by 2.2% during the month. Analysts had expected a 2.2% drop.

| MOST ACTIVE BY VOLUME IN S&P/TSX | LAST PRICE | VAR DAY \$ | VOLUME |
|----------------------------------|------------|------------|-----------|
| Yamana Gold Inc (YRI) | \$4.75 | -\$0.48 | 7 949 368 |
| Bombardier Inc (BBD/B) | \$4.10 | -\$0.49 | 7 141 651 |
| Royal Bank of Canada (RY) | \$42.50 | -\$4.00 | 6 625 857 |
| Manulife Financial Corp (MFC) | \$21.17 | -\$3.83 | 6 289 877 |
| Barrick Gold Corp (ABX) | \$22.51 | -\$3.24 | 6 094 618 |

| MOST ACTIVE BY VOLUME IN S&P 500 | LAST PRICE | VAR DAY \$ | VOLUME |
|----------------------------------|------------|------------|------------|
| Microsoft Corp (MSFT) | \$21.18 | -\$0.78 | 54 579 258 |
| Intel Corp (INTC) | \$14.25 | -\$0.03 | 38 116 337 |
| Cisco Systems Inc (CSCO) | \$16.11 | -\$0.20 | 29 154 462 |
| Oracle Corp (ORCL) | \$15.77 | -\$0.43 | 26 831 430 |
| National City Corp (NCC) | \$2.02 | -\$0.05 | 24 937 400 |

| S&P/TSX INDUSTRY GROUP | DAILY % CHANGE | YTD |
|-----------------------------|----------------|---------|
| ENERGY | -8.70% | -39.32% |
| MATERIALS | -9.43% | -51.83% |
| INDUSTRIALS | -7.42% | -30.34% |
| CONSUMER DISCRETIONARY | -5.02% | -40.59% |
| CONSUMER STAPLES | -4.30% | -20.21% |
| HEALTH CARE | -7.77% | -31.34% |
| FINANCIALS | -8.54% | -32.80% |
| INFORMATION TECHNOLOGY | -6.48% | -51.49% |
| TELECOMMUNICATIONS SERVICES | -4.63% | -22.42% |
| UTILITIES | -5.62% | -27.04% |

| INTEREST RATES | LAST YIELD | PREVIOUS |
|----------------|------------|----------|
| CAN GOVT 2 YR | 2.07% | 2.09% |
| CAN GOVT 5 YR | 2.77% | 2.80% |
| CAN GOVT 7 YR | 3.19% | 3.22% |
| CAN GOVT 10 YR | 3.62% | 3.63% |
| CAN GOVT 30 YR | 4.13% | 4.13% |

| CURRENCIES & COMMODITIES | LAST PRICE | PREVIOUS | 1 YEAR AGO |
|--------------------------|------------|----------|------------|
| OIL WTI (\$/BARREL) | \$62.16 | \$64.15 | \$91.86 |
| GOLD SPOT (\$/OZ) | \$731.87 | \$734.75 | \$785.20 |
| CAD per USD | 1.2927 | 1.2775 | 0.9620 |
| CAD per EURO | 1.6168 | 1.6126 | 1.3847 |
| USD per EURO | 1.2510 | 1.2623 | 1.4393 |
| YEN per USD | 92.923 | 94.320 | 114.190 |

Source: Bloomberg