

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 443.39	396.97	4.93%	2.05%	-36.35%	-34.96%
S&P 500 Index	851.81	51.78	6.47%	0.12%	-41.99%	-40.88%
Nasdaq Composite Index	1 472.02	87.67	6.33%	-0.68%	-44.50%	-43.31%
S&P/TSX Composite Index	8 440.87	285.48	3.50%	-4.03%	-38.98%	-37.32%
FTSE 100 (UK)	4 152.96	372.00	9.84%	0.50%	-35.68%	-33.68%
DAX (Germany)	4 554.33	426.92	10.34%	-0.06%	-43.55%	-40.15%
NIKKEI 225 (Japan)	7 910.79	0.00	0.00%	-7.18%	-48.32%	-46.87%
HANG SENG (Hong-Kong)	12 457.94	-201.26	-1.59%	-7.92%	-55.21%	-53.06%

## MARKET REVIEW

### Stocks continue to rally

U.S. equity indexes gained ground today after the federal government announced that it will provide help to ensure the solvency of Citigroup. The U.S. treasury department and the Federal Deposit Insurance Corporation will provide protection against the possibility of unusually large losses on a pool of approximately \$306 billion of loans and securities backed by residential and commercial real estate and other such assets, which will remain on Citigroup's balance sheet. The government will also use \$20 billion of TARP (Troubled Asset Relief Program) funds to buy Citigroup preferred stock which carries an 8% dividend. The Dow Jones Industrials Average gained 396.97 points, or 4.93%, to 8443.39. The S&P 500 Composite rose 51.78 points, or 6.47%, to 851.81. The Nasdaq Composite increased 87.67 points, or 6.33%, to 1472.02.

In Canada, the S&P/TSX index also jumped higher led by Energy and Financials stocks. The S&P/TSX Composite advanced 285.48 points, or 3.50%, to 8440.87.

The Royal Bank of Canada issued a profit warning today, due to a \$1 billion credit loss and the negative impact of the global economic downturn. The bank announced that it expects its net income to decline by 15% during Q4 to \$1.1 billion, compared to \$1.3 billion one-year ago.

Commodity prices rose today as market sentiment improved. Crude prices gained \$4.54 to \$54.47/barrel. Gold prices also rose, in another robust performance against a weakening greenback. Gold rose \$20.25 to \$820.65/ounce.

The U.S. dollar lost ground today against most major currencies. The loonie appreciated for a second consecutive day to U.S. \$0.8134 from U.S. \$0.7894. U.S. ten-year government bond yields rose to 3.324% from 3.197%.

In other news, U.S. existing home sales fell by 3.1% to 4.98 million units, just below the five million units expected by analysts. September sales were revised down to 5.14 million units from 5.18 million units.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Uranium One Inc (UUU)	\$0.98	\$0.11	17 780 126
Lundin Mining Corp (LUN)	\$0.95	-\$0.10	17 722 175
Yamana Gold Inc (YRI)	\$6.43	\$1.03	14 985 922
Bombardier Inc (BBD/B)	\$4.06	-\$0.05	10 549 388
Nortel Networks Corp (NT)	\$0.50	-\$0.02	9 558 069

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$5.95	\$2.18	88 870 600
Microsoft Corp (MSFT)	\$20.69	\$1.01	60 298 007
Intel Corp (INTC)	\$13.63	\$0.52	42 882 782
General Electric Co (GE)	\$15.26	\$1.23	39 105 100
JPMorgan Chase & Co (JPM)	\$27.58	\$4.86	38 762 700

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	6.39%	-39.10%
MATERIALS	-0.54%	-43.51%
INDUSTRIALS	2.09%	-33.52%
CONSUMER DISCRETIONARY	3.34%	-42.67%
CONSUMER STAPLES	-0.87%	-17.15%
HEALTH CARE	0.01%	-36.84%
FINANCIALS	4.54%	-40.67%
INFORMATION TECHNOLOGY	-3.71%	-50.92%
TELECOMMUNICATIONS SERVICES	5.94%	-14.75%
UTILITIES	-2.12%	-28.71%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.83%	1.81%
CAN GOVT 5 YR	2.61%	2.58%
CAN GOVT 7 YR	3.02%	2.99%
CAN GOVT 10 YR	3.51%	3.47%
CAN GOVT 30 YR	4.07%	4.05%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$54.47	\$49.93	\$98.18
GOLD SPOT (\$/OZ)	\$820.65	\$800.40	\$823.80
CAD per USD	1.2293	1.2668	0.9882
CAD per EURO	1.5869	1.5956	1.4662
USD per EURO	1.2909	1.2587	1.4837
YEN per USD	97.040	95.940	108.290

Source: Bloomberg