

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 825.20	-28.97	-0.27%	2.03%	-18.39%	-21.32%
S&P 500 Index	1 185.87	-2.35	-0.20%	2.55%	-19.24%	-21.87%
Nasdaq Composite Index	2 155.68	2.35	0.11%	2.71%	-18.72%	-19.20%
S&P/TSX Composite Index	12 513.40	-19.23	-0.15%	5.35%	-9.54%	-10.35%
FTSE 100 (UK)	5 095.57	-40.55	-0.79%	3.73%	-21.08%	-21.19%
DAX (Germany)	6 052.87	-15.66	-0.26%	3.27%	-24.97%	-22.28%
NIKKEI 225 (Japan)	12 115.00	24.41	0.20%	3.11%	-20.86%	-25.73%
HANG SENG (Hong-Kong)	18 962.00	89.15	0.47%	7.51%	-31.82%	-28.59%

MARKET REVIEW

Paulson, Bernanke grilled by House Financial Services Committee

Equity markets were caught in a standstill today as investors await the conclusion of hearings regarding the U.S. government's proposed bailout of the financial sector. Today, Treasury Secretary Henry Paulson and Federal Reserve Chairman Ben Bernanke appeared before the House Financial Services Committee to present their plan.

Last night, Warren Buffet announced that Berkshire Hathaway will buy \$5 billion of Goldman Sachs perpetual preferred stock, which pays a 10% dividend. The buyer will also receive warrants to purchase \$5 billion of common stock with a strike price of \$115 per share.

Sales of existing homes across the U.S. fell in August, but the number of unsold homes on the market also dropped. The National Association of Realtors reported that sales fell by 2.2 percent between July and August to a seasonally adjusted annual rate of 4.91 million units. At the current sales pace, it would take more than 10 months to sell all the properties.

The Dow Jones Industrials Average declined 28.97 points, or 0.27%, to 10825.2. The S&P 500 Composite retreated 2.35 points, or 0.20%, to 1185.87. The Nasdaq Composite increased 2.35 points, or 0.11%, to 2155.68.

This side of the border, the Canadian benchmark stock index also traded sideways. Most sectors remained stable. Oil prices didn't change much either, despite the U.S. Department of Energy's report of a 1.5 million barrel crude oil inventory drawdown. Markets had expected a 2.5 million barrel draw. At 290.2 million barrels, crude oil inventories are now 9.5% below last year's level and 3.4% below the five-year average for this time of the year. Crude prices declined \$1.36 to \$105.25/barrel. Gold retreated \$11.53 to \$880.63/ounce. The S&P/TSX Composite lost 19.23 points, or 0.15%, to 12513.4.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Yamana Gold Inc (YRI)	\$10.58	-\$0.02	8 345 940
UTS Energy Corp (UTS)	\$1.72	-\$0.02	3 049 531
Bombardier Inc (BBD/B)	\$6.07	-\$0.32	8 571 594
Royal Bank of Canada (RY)	\$51.24	\$0.75	2 762 159
BCE Inc (BCE)	\$37.35	\$0.55	4 325 258

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Microsoft Corp (MSFT)	\$25.72	\$0.28	32 884 107
American International Group Inc (AIG)	\$3.31	-\$1.69	34 359 500
Morgan Stanley (MS)	\$24.79	-\$3.21	8 052 900
Intel Corp (INTC)	\$18.70	\$0.07	25 584 273
Oracle Corp (ORCL)	\$19.95	\$0.26	13 176 540

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-0.57%	-4.94%
MATERIALS	0.82%	-5.47%
INDUSTRIALS	-2.13%	-9.39%
CONSUMER DISCRETIONARY	-1.00%	-25.76%
CONSUMER STAPLES	-0.37%	-8.60%
HEALTH CARE	-2.25%	-25.72%
FINANCIALS	0.09%	-10.82%
INFORMATION TECHNOLOGY	-0.38%	-16.10%
TELECOMMUNICATIONS SERVICES	0.46%	-14.96%
UTILITIES	0.18%	-12.76%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	2.85%	2.87%
CAN GOVT 5 YR	3.13%	3.15%
CAN GOVT 7 YR	3.40%	3.41%
CAN GOVT 10 YR	3.66%	3.67%
CAN GOVT 30 YR	4.11%	4.11%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$105.25	\$106.61	\$80.95
GOLD SPOT (\$/OZ)	\$880.63	\$892.15	\$730.60
CAD per USD	1.0374	1.0384	1.0022
CAD per EURO	1.5170	1.5211	1.4117
USD per EURO	1.4623	1.4648	1.4087
YEN per USD	106.104	105.560	114.860

Source: Bloomberg