

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 046.42	494.13	6.54%	-5.31%	-39.34%	-37.13%
S&P 500 Index	800.03	47.59	6.32%	-8.39%	-45.52%	-43.53%
Nasdaq Composite Index	1 384.35	68.23	5.18%	-8.74%	-47.81%	-45.97%
S&P/TSX Composite Index	8 155.39	430.63	5.57%	-9.94%	-41.04%	-38.59%
FTSE 100 (UK)	3 780.96	-94.03	-2.43%	-10.68%	-41.44%	-37.72%
DAX (Germany)	4 127.41	-92.79	-2.20%	-12.37%	-48.84%	-45.10%
NIKKEI 225 (Japan)	7 910.79	207.75	2.70%	-6.52%	-48.32%	-46.68%
HANG SENG (Hong-Kong)	12 659.20	360.64	2.93%	-6.52%	-54.48%	-52.44%

MARKET REVIEW

Stocks end week on positive note

North American equity indexes rallied in late afternoon to end the day in positive territory, capping another rollercoaster session. U.S. markets responded positively to news that President-elect Barack Obama will name New York Federal Reserve Bank president Timothy Geithner to head the U.S. Treasury Department. The Dow Jones Industrials Average gained 494.13 points, or 6.54%, to 8046.42. The S&P 500 Composite rose 47.59 points, or 6.32%, to 800.03. The Nasdaq Composite advanced 68.23 points, or 5.18%, to 1384.35.

U.S. government bonds lost ground today after five consecutive days of gains. Ten-year yields rose to 3.188%, lower than the 3.735% rate quoted one week earlier.

In Canada, the S&P/TSX index avoided a third consecutive day of declines, led by a strong performance from resource sectors. The S&P/TSX Composite increased 430.63 points, or 5.57%, to 8155.39.

Commodities did well today. Crude prices gained \$0.88 to \$50.50/barrel. Gold prices surged due to the metal's safe-haven reputation during times of volatility and worries about the future. Gold rose \$54.41 to \$799.47/ounce.

Twelve-month Canadian headline CPI inflation decelerated in October to 2.6% from 3.4% in September. The Bank of Canada's core index remained steady at 1.7%. On a monthly basis, the SEASONALLY adjusted headline CPI decreased 0.5% after a 0.1% rise the previous month. Breadth was once again weak, with only three of eight groups rising. Food, which increased 0.4% in October, was the strongest sub-group. Transportation (-4.4%) and clothing & footwear (-0.9%) prices were among the groups that showed the biggest easing. Energy (-8.7%) declined for a third consecutive month. Gasoline prices fell by 13.4% and water, fuel and electricity prices dropped by 2.4%.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
HudBay Minerals Inc (HBM)	\$3.16	-\$2.07	20 132 426
Yamana Gold Inc (YRI)	\$5.40	\$0.78	18 680 833
Lundin Mining Corp (LUN)	\$1.05	\$0.04	18 398 807
Teck Cominco Ltd (TCK/B)	\$4.52	\$0.42	14 121 653
Barrick Gold Corp (ABX)	\$35.50	\$8.70	12 390 601

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$3.77	-\$0.94	105 331 600
Microsoft Corp (MSFT)	\$19.68	\$2.15	79 577 777
Cisco Systems Inc (CSCO)	\$15.17	\$0.70	54 098 927
Intel Corp (INTC)	\$13.11	\$0.88	50 312 660
Bank of America Corp (BAC)	\$11.47	\$0.22	43 873 700

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	8.43%	-42.76%
MATERIALS	19.02%	-43.19%
INDUSTRIALS	4.30%	-34.88%
CONSUMER DISCRETIONARY	0.46%	-44.53%
CONSUMER STAPLES	0.25%	-16.42%
HEALTH CARE	0.28%	-36.84%
FINANCIALS	0.34%	-43.25%
INFORMATION TECHNOLOGY	6.23%	-49.03%
TELECOMMUNICATIONS SERVICES	0.98%	-19.53%
UTILITIES	1.36%	-27.17%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.81%	1.79%
CAN GOVT 5 YR	2.58%	2.53%
CAN GOVT 7 YR	3.01%	2.92%
CAN GOVT 10 YR	3.48%	3.36%
CAN GOVT 30 YR	4.04%	3.94%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$50.50	\$49.62	\$97.29
GOLD SPOT (\$/OZ)	\$799.47	\$745.06	\$800.32
CAD per USD	1.2733	1.2962	0.9868
CAD per EURO	1.6035	1.6153	1.4662
USD per EURO	1.2593	1.2453	1.4858
YEN per USD	95.890	93.690	108.420

Source: Bloomberg