

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	9 265.43	413.21	4.67%	-1.30%	-30.15%	-31.48%
S&P 500 Index	985.40	44.85	4.77%	-1.79%	-32.89%	-34.33%
Nasdaq Composite Index	1 770.03	58.74	3.43%	-4.02%	-33.26%	-35.05%
S&P/TSX Composite Index	10 251.40	688.91	7.20%	13.09%	-25.89%	-26.78%
FTSE 100 (UK)	4 282.67	219.66	5.41%	0.61%	-33.67%	-34.39%
DAX (Germany)	4 835.01	53.68	1.12%	-4.49%	-40.07%	-38.67%
NIKKEI 225 (Japan)	9 005.59	311.77	3.59%	8.81%	-41.17%	-46.44%
HANG SENG (Hong-Kong)	15 323.00	768.79	5.28%	-6.06%	-44.91%	-48.00%

MARKET REVIEW

Fed chairman endorses another stimulus plan

Federal Reserve chairman Ben S. Bernanke presented his views regarding the U.S. economic outlook and financial markets to Congress today. In testimony before the House Budget Committee Bernanke suggested that the government consider a new stimulus plan to jump start the economy.

Bernanke did not put a price tag on the recommendation. However he did say the U.S. is in a serious slowdown and that "with the economy likely to be weak for several quarters, and with some risk of a protracted slowdown, consideration of a fiscal package by the Congress at this juncture seems appropriate."

U.S. equity indexes gained ground today. Energy stocks in particular rallied strongly after Halliburton posted better than expected third-quarter results. Momentum was further boosted by an unexpected rise in the U.S. leading economic indicator. The Dow Jones Industrials Average increased 413.21 points, or 4.67%, to 9265.43. The S&P 500 Composite advanced 44.85 points, or 4.77%, to 985.4. The Nasdaq Composite rose 58.74 points, or 3.43%, to 1770.03.

Despite Halliburton's better than expected performance, the company did post a quarterly loss due to acquisition charges and costs from cash settlements amounting to \$21 million or \$0.02 per share compared to profits of \$727 million or \$0.79 per share one-year earlier. Excluding non-recurring items, Halliburton earned \$0.76 per share, two cents \$0.02 per share more than analysts expected. The company's quarterly revenues rose by 23.5% to \$4.85 billion.

In Canada the S&P/TSX index surged led by resource stocks. Market breadth was strong with nine of 10 sectors up on the day. The only sector to lose ground was Information Technology, after an analyst published a report that said he sees slow sales at Research in Motion. The S&P/TSX Composite gained 688.91 points, or 7.20%, to 10251.4.

Crude prices increased \$2.65 to \$74.50/barrel. Gold advanced \$13.93 to \$797.28/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Bombardier Inc (BBD/B)	\$4.72	\$0.36	16 767 813
Yamana Gold Inc (YRI)	\$6.20	\$0.65	10 136 487
Suncor Energy Inc (SU)	\$30.50	\$4.28	8 591 890
Uranium One Inc (UUU)	\$1.13	\$0.14	7 669 144
Oilexco Inc (OIL)	\$5.84	\$1.47	7 619 350

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Microsoft Corp (MSFT)	\$24.72	\$0.79	43 401 830
Intel Corp (INTC)	\$16.04	\$0.54	33 571 393
Cisco Systems Inc (CSCO)	\$18.96	\$1.05	31 693 899
Apple Inc (AAPL)	\$98.44	\$1.04	19 711 800
Oracle Corp (ORCL)	\$18.16	\$1.14	19 531 354

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	13.13%	-26.69%
MATERIALS	10.41%	-36.21%
INDUSTRIALS	5.84%	-20.44%
CONSUMER DISCRETIONARY	2.66%	-33.46%
CONSUMER STAPLES	3.58%	-14.00%
HEALTH CARE	3.34%	-29.31%
FINANCIALS	5.03%	-18.97%
INFORMATION TECHNOLOGY	-5.74%	-42.92%
TELECOMMUNICATIONS SERVICES	1.68%	-17.09%
UTILITIES	5.38%	-18.21%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	2.20%	2.27%
CAN GOVT 5 YR	2.87%	2.92%
CAN GOVT 7 YR	3.33%	3.36%
CAN GOVT 10 YR	3.71%	3.73%
CAN GOVT 30 YR	4.22%	4.23%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$74.50	\$71.85	\$88.60
GOLD SPOT (\$/OZ)	\$797.28	\$783.35	\$765.20
CAD per USD	1.1936	1.1820	0.9669
CAD per EURO	1.5927	1.5856	1.3828
USD per EURO	1.3343	1.3410	1.4301
YEN per USD	101.895	101.690	114.510

Source: Bloomberg