

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8 852.22	-127.04	-1.41%	4.75%	-33.27%	-36.28%
S&P 500 Index	940.55	-5.88	-0.62%	4.60%	-35.95%	-38.97%
Nasdaq Composite Index	1 711.29	-6.42	-0.37%	3.75%	-35.48%	-38.72%
S&P/TSX Composite Index	9 562.49	292.52	3.16%	5.49%	-30.87%	-32.75%
FTSE 100 (UK)	4 063.01	201.62	5.22%	3.33%	-37.07%	-39.16%
DAX (Germany)	4 781.33	158.52	3.43%	5.22%	-40.73%	-40.12%
NIKKEI 225 (Japan)	8 693.82	235.37	2.78%	5.04%	-43.21%	-48.73%
HANG SENG (Hong-Kong)	14 554.20	-676.32	-4.44%	-1.64%	-47.67%	-50.32%

MARKET REVIEW

Canadian equities advance

The Canadian S&P/TSX index advanced today with all sectors up on the day. The best-performing sector was Energy, which benefited from a rise in crude oil. Materials lagged as the price of gold fell further. The S&P/TSX Composite rose 292.52 points, or 3.16%, to 9562.49.

Crude oil gained ground on signs that OPEC will decide to cut back production when it meets next week. The meeting was advanced from November. Some speculate that OPEC will reduce output by 1 million barrels a day to keep prices from falling further. Crude prices advanced \$2.16 to \$72.01/barrel.

The price of bullion continued to decline today as market participants have become less worried about inflation. Gold pulled back \$19.38 to \$785.23/ounce.

U.S. stocks lost ground today as it was weighed down by a poor housing starts report early in the day and a huge drop in U.S. consumer confidence. The Dow Jones Industrials Average declined 127.04 points, or 1.41%, to 8852.22. The S&P 500 Composite pulled back 5.88 points, or 0.62%, to 940.55. The Nasdaq Composite retreated 6.42 points, or 0.37%, to 1711.29.

U.S. housing starts tumbled in September to a 26-year low of 817,000 annualized, from 872,000 the previous month. Building permits dropped to 786,000 from 854,000. This suggests that builders continue to feel the crunch of a housing recession that has yet to stabilize.

Consumer confidence plunged in October to 57.5 on the University of Michigan index from 70.3 a month earlier. Both the current conditions and expectations components fell as a result of poor financial market performance.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Bombardier Inc (BBD/B)	\$4.35	\$0.17	12 031 889
Suncor Energy Inc (SU)	\$26.20	\$2.00	7 858 051
Uranium One Inc (UUU)	\$1.00	\$0.11	7 235 588
Royal Bank of Canada (RY)	\$46.40	\$0.74	6 917 839
Yamana Gold Inc (YRI)	\$5.55	-\$0.09	6 789 643

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Microsoft Corp (MSFT)	\$23.93	-\$0.26	66 488 254
Intel Corp (INTC)	\$15.50	-\$0.38	45 575 739
Cisco Systems Inc (CSCO)	\$17.91	\$0.16	43 848 979
General Electric Co (GE)	\$19.63	-\$0.26	28 889 000
Oracle Corp (ORCL)	\$17.02	\$0.03	27 449 708

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	6.62%	-35.19%
MATERIALS	0.33%	-42.22%
INDUSTRIALS	2.60%	-24.83%
CONSUMER DISCRETIONARY	2.08%	-35.16%
CONSUMER STAPLES	2.05%	-16.95%
HEALTH CARE	4.60%	-31.59%
FINANCIALS	1.83%	-22.86%
INFORMATION TECHNOLOGY	1.87%	-39.45%
TELECOMMUNICATIONS SERVICES	4.83%	-18.46%
UTILITIES	6.07%	-22.39%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	2.27%	2.28%
CAN GOVT 5 YR	2.93%	2.95%
CAN GOVT 7 YR	3.34%	3.39%
CAN GOVT 10 YR	3.72%	3.75%
CAN GOVT 30 YR	4.23%	4.21%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$72.01	\$69.85	\$87.40
GOLD SPOT (\$/OZ)	\$785.23	\$804.60	\$754.82
CAD per USD	1.1879	1.1783	0.9746
CAD per EURO	1.5946	1.5856	1.3846
USD per EURO	1.3424	1.3456	1.4208
YEN per USD	101.405	101.570	116.680

Source: Bloomberg