

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	12,626.03	20.20	0.16%	2.63%	-4.82%	0.93%
S&P 500 Index	1,369.31	1.78	0.13%	3.28%	-6.75%	-4.76%
Nasdaq Composite Index	2,363.30	1.90	0.08%	3.62%	-10.90%	-3.55%
S&P/TSX Composite Index	13,551.29	37.15	0.27%	1.09%	-2.04%	1.42%
FTSE 100 (UK)	5,891.30	-24.60	-0.42%	3.04%	-8.76%	-7.46%
DAX (Germany)	6,741.72	-35.72	-0.53%	2.49%	-16.43%	-4.31%
NIKKEI 225 (Japan)	13,389.90	200.54	1.52%	6.23%	-12.53%	-22.35%
HANG SENG (Hong-Kong)	24,264.63	392.20	1.64%	7.06%	-12.76%	21.31%

MARKET REVIEW

U.S. job market weakens

U.S. stocks rose today despite news of a sharp rise in initial applications for jobless benefits. Claims rose by 38,000 to 407,000 during the last full week of March, the highest level since September 2005.

ISM non-manufacturing index data were also released today. The index climbed to 49.6 in March, from 49.3 the previous month. A reading below 50 indicates that the economy is heading for contraction. The ISM non-manufacturing employment index also remained in contraction territory (46.9), a signal that the U.S. job market is not improving. The Dow Jones Industrials Average gained 20.2 points, or 0.16%, to 12626.03. The S&P 500 Composite advanced 1.78 points, or 0.13%, to 1369.31. The Nasdaq Composite rose 1.9 points, or 0.08%, to 2363.3.

In Canada, the S&P/TSX index edged up today led by the Information Technology sector, which rose on the heels of news of better than expected quarterly profits at Research in Motion (RIM). The S&P/TSX Composite increased 37.15 points, or 0.27%, to 13551.29.

RIM's net income rose to \$0.72 per share during the most recent quarter, from \$0.33 per share one-year ago. The company expects earnings per share in the coming quarter to be in the 82 cent to 86 cent range.

Federal Reserve chairman Ben Bernanke and New York Fed president Tim Geithner today addressed present financial market challenges as well as the proposed merger of Bear-Sterns and JP Morgan Chase.

Mr. Geithner supported the emergency efforts to keep Bear Sterns afloat, stating the action "has reduced some of the risk to the economy" and that it "helped avert substantial damage to the economy" and to financial markets.

In other news, an American Bankers Association survey released today showed that the U.S. consumer delinquency rates on car, credit-card and home-equity loans hit a 15 year high in the fourth quarter. The ABA's chief economist said "The rise in consumer credit delinquencies is consistent with a rapidly slowing economy".

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Bombardier Inc (BBD/B)	\$5.94	\$0.34	26,844,379
Uranium One Inc (UUU)	\$3.78	\$0.33	7,661,951
Yamana Gold Inc (YRI)	\$14.44	-\$0.36	6,587,197
BCE Inc (BCE)	\$35.35	\$0.52	6,158,395
Eastern Platinum Ltd (ELR)	\$3.13	-\$0.02	5,773,228

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Cisco Systems Inc (CSCO)	\$24.23	-\$0.73	28,725,213
Intel Corp (INTC)	\$21.93	\$0.08	20,505,089
Citigroup Inc (C)	\$24.36	\$0.34	18,979,800
Microsoft Corp (MSFT)	\$29.00	-\$0.16	18,956,207
Oracle Corp (ORCL)	\$20.68	\$0.19	15,439,616

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-0.50%	0.10%
MATERIALS	0.64%	8.49%
INDUSTRIALS	1.03%	0.28%
CONSUMER DISCRETIONARY	-1.04%	-13.47%
CONSUMER STAPLES	-0.55%	-6.00%
HEALTH CARE	0.30%	-3.00%
FINANCIALS	0.22%	-7.61%
INFORMATION TECHNOLOGY	3.95%	4.95%
TELECOMMUNICATIONS SERVICES	1.15%	-8.58%
UTILITIES	-0.48%	-6.72%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	2.85%	2.88%
CAN GOVT 5 YR	3.13%	3.17%
CAN GOVT 7 YR	3.29%	3.34%
CAN GOVT 10 YR	3.60%	3.63%
CAN GOVT 30 YR	4.04%	4.05%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$104.29	\$104.83	\$64.64
GOLD SPOT (\$/OZ)	\$904.10	\$904.35	\$663.95
CAD per USD	1.0050	1.0162	1.1586
CAD per EURO	1.5746	1.5939	1.5447
EURO per USD	1.5668	1.5685	1.3331
YEN per USD	102.360	102.350	118.960

Source: Bloomberg